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JULY 12, 1938

UNITED STATES DEPARTMENT OF AGRICULTURE
BUREAU OF AGRICULTURAL ECONOMICS
WASHINGTON, D.C.

JUL 16 1938

MONTHLY FLUID MILK PRICE REPORT FOR THE UNITED STATES
FOR THE MONTH OF JULY 1938

PRICES WHICH APPEAR IN THIS REPORT ARE SECURED THROUGH THE COOPERATION OF MILK DISTRIBUTORS, PRODUCERS' ASSOCIATIONS AND MUNICIPAL OFFICERS, AND REPRESENT PRICES REPORTED AS GENERALLY PREVAILING IN THE AREAS OR CITIES INDICATED. DEALERS' BUYING PRICES REPRESENT VARIOUS BASES OF PURCHASES; EITHER (A) FLAT PRICES PAID FOR ALL MILK DELIVERED BY PRODUCERS, (B) PRICES PAID FOR BASE AMOUNTS FROM INDIVIDUAL PRODUCERS, OR (C) PRICES PAID FOR CLASS 1 MILK. (B) AND (C) ARE MARKED * IN FOLLOWING TABLES. NET PRICES PAID PRODUCERS, AND PREVIOUSLY ANNOUNCED BASIC PRICES ARE SHOWN FOR A NUMBER OF CITIES IN TABLE V. ALL PER CWT. BUYING PRICES HAVE BEEN CONVERTED TO A 3.5% BUTTERFAT BASIS FOR COMPARATIVE PURPOSES. ONLY THOSE PRICES ARE INCLUDED IN THIS REPORT WHICH HAD BEEN ESTABLISHED AT THE TIME THE REPORT WAS PUBLISHED.

TABLE I

MILK DEALERS' BUYING PRICES FOR STANDARD GRADE MILK TESTING 3.5% BUTTERFAT
WHICH IS USED FOR CITY DISTRIBUTION AS MILK AND CREAM
(DELIVERED F. O. B. LOCAL SHIPPING POINT OR COUNTRY PLANT)

SECTIONS	NUMBER OF MARKETS	PRICES PER HUNDREDWEIGHT	AVERAGE PRICE	PRICES COMPARED FOR SAME MARKETS			1937 AVERAGE FOR JULY
				NUMBER OF MARKETS	1938 AVERAGE FOR JULY	1938 AVERAGE FOR JUNE	
NEW ENGLAND	12	\$2.34-3.17	\$2.78	12	\$2.78	\$2.80	\$2.78
MID. ATLANTIC	16	1.30-2.76	2.48	16	2.48	2.48	2.59
E.N. CENTRAL	25	1.25-2.75	2.04	24	2.04	2.04	2.16
W.N. CENTRAL	19	1.27-2.25	1.94	19	1.94	1.95	2.00
SO. ATLANTIC	17	1.85-3.40	2.76	17	2.76	2.76	2.76
E.S. CENTRAL	6	1.45-2.41	2.05	6	2.05	2.06	2.18
W.S. CENTRAL	7	1.50-2.45	1.99	7	1.99	2.00	2.06
MOUNTAIN	8	1.44-2.40	1.95	8	1.95	2.00	2.03
PACIFIC	10	1.38-2.44	1.96	10	1.96	1.95	2.02
UNITED STATES	120	1.25-3.40	2.23	119	2.23	2.23	2.30

ABOVE DOES NOT INCLUDE PRICES FOR CITIES WHERE MILK IS PURCHASED ON THE BASIS OF CURRENT BUTTER MARKET QUOTATIONS, BUT DOES INCLUDE "FLAT PRICES" WHERE SUCH APPLY, ALSO "BASIC PRICES" WHERE A SURPLUS OR POOLING PLAN IS IN EFFECT.

TABLE II (SECTION I)

JULY BUYING AND SELLING PRICES (SEE ALSO TABLE VII)

BUYING PRICES ARE FOR STANDARD GRADE MILK OF 3.5% QUALITY. (SEE EXPLANATION OF "BUYING PRICES" PRECEDING TABLE I.) DELIVERED CITY PRICES INCLUDE COUNTRY STATION AND TRANSPORTATION CHARGES WHEN SUCH ARE INCURRED.

SELLING PRICES ARE FOR THAT QUALITY OF MILK COMMONLY SOLD IN THE CITY FOR WHICH PRICES ARE GIVEN.

MARKETS FOR WHICH PRICES ARE GIVEN	DEALERS' BUYING PRICES PER CWT. RAW MILK DELIVERED FOB CITY (FLAT PRICES OR 3.5% FAT BASIS)	ALLOWANCE PER 1/10 PERCENT BUTTERFAT PER CWT.	DEALERS' SELLING PRICES				PREVAILING BUTTERFAT TEST OF MILK SOLD BY DEALERS
			WHOLESALE TRADE PER GAL. IN LOTS OF 5-20 GAL. IN BULK	PER QT. BOTTLED (CASES OF 12)	RETAIL TRADE PER QT. BOTTLED TO FAMILIY TRADE	STORE PRICES PER QT. BOTTLED	
ALABAMA (S)	\$	¢	¢	¢	¢	¢	%
BIRMINGHAM	2.85*	3.0	-	12	15	14	4.0-4.1
ARIZONA							
PHOENIX	1.58* (1)	4.5	30	8	11	9-10	3.5-4.0
TUCSON	2.62*	7.5	40	11	13	13	3.5-3.8
CALIFORNIA (S)							
LOS ANGELES	2.42*	6.9	29½	8½	11-12	10-11	3.5-4.2
SAN DIEGO	2.63*	7.525	36.7	10½	13	12	4.0
SAN FRANCISCO+	2.62*	7.5	35-37	-	13	12	3.6-4.0
SANTA BARBARA	2.42*	6.9	35	10½	13	12	4.3
COLORADO							
COLO. SPRINGS	2.19*	6.25	36	10	12	11-12	3.8-4.2
DENVER (F)	2.10*	6.0	35	9½	12	11	3.2-3.5
PUEBLO	2.01*	5.75	-	-	12	11	4.0
CONNECTICUT (S)							
BRIDGEPORT	3.23*	4.0	40	11	14	13	-
HARTFORD	3.23*	4.0	40	11	14	14	3.8-4.0
NEW HAVEN	3.23*	4.0	40	11	14	13-14	4.0
DIST. OF COLUMBIA							
WASHINGTON	3.15*	6.0	40	12	14	11-14	-
FLORIDA (S)							
JACKSONVILLE	3.25*	FLAT	48	14	16	16	4.0-5.0
MIAMI	3.62*	3.0 TO 4.5%	40-50	10-13	12½-16	16	4.1-4.5
TAMPA	-	-	48	13	15	15	3.5-4.4
ILLINOIS							
CHICAGO	NOT DETERMINED		33-37	10½	12	10	-
QUINCY	1.90*	5.0	25	8½	10	10	3.8
ROCKFORD	1.95*	4.0	36	9	11	11	3.8
SPRINGFIELD	1.82	4.0 TO 4%	35	11	13	13	3.8
INDIANA (S)							
ELKHART	2.15*	3.0	34	9	11	11	4.0
EVANSVILLE	1.70*	4.85	-	9½	11	11	3.7-3.87
GARY	-	-	35	10½	12	12	3.5
INDIANAPOLIS	2.31*	3.0	34	10	12	11	3.8
SOUTH BEND	2.37*	3.0	35	10	12	12	3.7-4.0
IOWA							
BURLINGTON	2.10*	3.0	30	8½	10	10	3.9
CEDAR RAPIDS	1.97*	3.0	32	9½	11	9-11	3.8
DES MOINES	BUTTER MARKET BASIS		34	8½	11	10-11	3.7-3.8
FORT DODGE		4.0	36	9	11	11	3.8
IOWA CITY		3.0	33	9	11	9	-
MASON CITY		4.0	30	9	11	11	4.0
OTTUMWA		4.0	30	9	11	11	4.0
SIOUX CITY	2.25*	3.0	32	9	11	10-11	3.8
KANSAS							
KANSAS CITY -	2.18*	4.0	36	10	12	12	3.7
TOPEKA	1.75*	5.0	30	8	10	10	3.8
WICHITA	2.27*	6.5	39	10½	12	12	3.7-3.8

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TABLE 11 CONTINUED

MARKETS FOR WHICH PRICES ARE GIVEN	DEALERS' BUYING PRICES PER CWT. RAW MILK DELIV- ERED FOB CITY (3.5% FAT BASIS)	ALLOWANCE PER 1/10 PERCENT BUTTERFAT PER CWT.	DEALERS' SELLING PRICES				PREVAIL- ING BUTTERFAT TEST OF MILK SOLD BY DEALERS
			WHOLESALE TRADE		RETAIL TRADE		
			PER GAL. IN LOTS OF 5-20 GAL. IN BULK	PER QT. BOTTLED (CASES OF 12)	PER QT. BOTTLED TO FAM- ILY TRADE	STORE PRICE PER QT. BOT- TLED	
KENTUCKY	\$	¢	¢	¢	¢	¢	%
LEXINGTON +	2.00	3.0	30	10	12	9-12	4.0-4.5
LOUISVILLE (F)	NOT DETERMINED		34	11	12-13	12	4.0
PADUCAH	2.15*	2.5	34	10	12	12	4.0
LOUISIANA							
NEW ORLEANS	2.40*	3.0	30	8	12	10	4.0
SHREVEPORT	2.00*	3.0	-	10	12	12	4.2
MARYLAND							
BALTIMORE	2.85*	5.8	32-36	10-11	13	10-13	-
CUMBERLAND	3.40*	4.0	40	11	13	13	4.2
MASSACHUSETTS							
BOSTON (F)	3.20*	CREAM	39-43	10½	13	12	3.7-4.0
FALL RIVER	-	-	-	-	14	13	3.7
LAWRENCE	3.08*	B.M. BASIS	-	-	13	12	-
LOWELL	3.08*	B.M. BASIS	-	-	13	12	-
LYNN	-	-	-	-	13	12	-
WORCESTER	3.48*	3.5	42-44	11½	14	13	3.8-3.9
MICHIGAN							
DETROIT	NOT DETERMINED		-	-	10-11	7-9	-
GRAND RAPIDS	2.00*	5.0	36	8½-9	11	9-11	3.5-4.0
KALAMAZOO	2.45*	4.0	36	10	12	12	4.0
LANSING	NOT DETERMINED		25	6½	9	8	3.8
SAGINAW	1.85*	3.0	28	8½	10	8	3.6
MINNESOTA							
MINNEAPOLIS (F)	BUTTER MARKET BASIS	BASIS	31	8-8½	11	10	3.5-3.6
ST. PAUL (F)	BUTTER MARKET BASIS	BASIS	31	9½	11	10	3.6
WINONA	2.12 (2)	FLAT	30	8	10	10	3.8
MISSOURI							
KANSAS CITY	2.46*	B.M. BASIS	34-36	10-11	13	12	3.8-4.0
ST. JOSEPH	2.10*	4.0	30	9	11	11	3.8-4.0
ST. LOUIS (F)	NOT DETERMINED		36-38	11	13	12-13	3.8
MONTANA							
BUTTE	2.52*	7.2	33	10	12	12	3.5-3.7
LEWISTOWN	-	-	35	10-11	12-13	12-13	3.8-4.5
NEBRASKA							
LINCOLN	1.57*	4.5	24	6	8	8	3.8
OMAHA (F)	2.26*	3.0	32	9	11	10-11	3.8
NEW HAMPSHIRE							
MANCHESTER	2.73*	CREAM	-	-	12	12	-
NASHUA	3.20*	CREAM	-	-	13	13	-
PORTSMOUTH	2.34	5.5	36	10	12	12	3.9
NEW JERSEY (S)							
NEW BRUNSWICK	(3)	4.0	42	12	14	13-14	3.52
TRENTON	(3)	4.0	40	11	13	12	3.7-4.0
NEW YORK (S)							
ALBANY	2.65*	4.0	32	11-13	13	13	4.05
BINGHAMTON	2.70*	4.0	36-40	11	13	13	3.7
NEW YORK	2.68¼*-2.85½*(4)	4.0	34	10½	12½	6-11½	-
ROCHESTER	2.65*	4.0	36-40	10½	13	12-13	3.8
SYRACUSE	2.70*	4.0	-	-	13	13	-
UTICA	2.65*	4.0	36	11	13	12-13	3.9
NORTH CAROLINA							
DURHAM	2.80*	4.0	42	13½	15	15	4.0
WINSTON-SALEM	2.80*	4.0	45	12½	15	15	4.2
NORTH DAKOTA							
GRAND FORKS	2.00	5.0	30	8	10	9-10	3.6
OHIO							
AKRON	2.25*	3.0	40	10½	12	12	3.7
CANTON	2.25*	3.0	36	9½	11	11	3.5
CINCINNATI (F)	2.55*	4.0	36	11½	13	12	3.9
CLEVELAND	2.23*	B.M. BASIS	-	-	11	10	-
COLUMBUS	1.72*	B.M. BASIS	29-30	8	10	9-10	3.5-4.0
DAYTON	1.53*-1.61*	VARIES	30	8	10	9-10	3.5-4.0
TOLEDO	2.35*	3.0	35	10	12	11-12	3.5-3.65
OKLAHOMA							
OKLAHOMA CITY	-	-	38	10½	10-12	10-11	3.6-4.5
TULSA	1.75*-1.92*	4.0-5.0	34	8½	11	10-11	3.6-3.8
OREGON (S)							
PORTLAND	2.03*	5.8	36	9	11	11	4.0
SALEM	2.03*	5.8	36	9	11	11	4.0
PENNSYLVANIA (S)							
ALTOONA	2.76*	4.0	42	11½	13	13	3.9
JOHNSTOWN	2.76	4.0	42	11½	13	13	3.9
MCKEESPORT	2.95*	4.0	46	11½	13	13	3.8
PHILADELPHIA	2.80*	4.0	40	10	12	11-13	3.69
PITTSBURGH	2.95* (5)	4.0	40-46	11½	13	13	3.6-3.8
READING	2.65*	4.0	38	10½	12	12	3.65
RHODE ISLAND (S)							
NEWPORT	-	-	-	13	15	15	4.2
PROVIDENCE	3.10*	3.8	-	-	13	12	-
TENNESSEE							
KNOXVILLE -	1.70*	4.0	35	8½	10	10	4.0
MEMPHIS	2.45*	3.0	28	9	11	9	-
NASHVILLE	-	-	30	9	11	10-11	4.2
TEXAS							
DALLAS	2.00*-2.05*	2.0-3.0	36	9	11	10	4.3-4.5
EL PASO	2.35	5.0	36	10	12	10-12	3.6-4.2
FT. WORTH -	2.10*-2.25*	3.0-4.0	35	10	12	11	4.3-4.7
HOUSTON	2.62*-2.65*	3.0-3.5	-	-	13	11	4.3
UTAH							
OGDEN	-	-	-	-	10	8	-
VIRGINIA							
LYNCHBURG	3.15*	5.0	40	11	13	13	4.0
RICHMOND	3.42*	4.0	43	13	14	14	4.0
ROANOKE	2.90*	6.0	40	11	13	13	4.0
WASHINGTON							
SEATTLE	1.65*	4.7	28	7½	10	9	4.0
SPOKANE	2.10*	6.0	30	9	11	10-11	3.7-4.0

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MARKETS FOR WHICH PRICES ARE GIVEN	DEALERS' BUYING PRICES PER CWT; RAW MILK DELIV- ERED FOB CITY (3.5% FAT BASIS)	ALLOWANCE PER 1/10 PERCENT BUTTERFAT PER CWT.	DEALER' SELLING PRICES				PREVAIL- ING BUTTERFAT TEST OF MILK SOLD BY DEALERS
			WHOLESALE TRADE		RETAIL TRADE		
			PER GAL. IN LOTS OF 5-20 GAL. IN BULK	PER QT. BOTTLED (CASES OF 12)	PER QT. BOTTLED TO FAM- ILY TRADE	STORE PRICE PER QT. BOT- TLED	
	\$	¢	¢	¢	¢	¢	%
WEST VIRGINIA							
CHARLESTON	3.02*	8.625	-	13	15	15	-
CLARKSBURG	2.50*	4.0	35	10	12	12	3.8-4.0
HUNTINGTON	2.00*	B.M. BASIS	36	9	11-12	10-11	4.0-4.2
WHEELING	2.40*	3.0	40	10	12	12	3.7-4.0
WISCONSIN							
BELOIT	2.30*	4.0	36	9½	11	11	3.8
KENOSHA	2.75*	4.0	40	10½	12	12	3.8
MADISON	2.60*	4.0	38	10	11	11	3.7
MILWAUKEE	2.71*	3.0	38	10½	12	12	3.6-3.7
OSHKOSH	2.03*	5.8	34	9½	10	10	4.0
RACINE	2.70*	4.0	38	10½	12	12	-
SUPERIOR	-	-	32	10½	12	12	4.0
WAUSAU	2.03	5.8	34	9	-	10	-

* PRICES PAID FOR MILK USED IN FLUID FORM FOR CITY DISTRIBUTION. (SEE EXPLANATION OF "BUYING PRICES" PRECEDING TABLE I.)
+ OR - FOLLOWING THE NAME OF A CITY INDICATES A CHANGE IN DEALERS' BUYING OR SELLING PRICES FROM PREVIOUS MONTH.
(S) STATE CONTROL BOARD IN OPERATION.
(F) UNDER FEDERAL CONTROL.
(1) EFFECTIVE JUNE 24.
(2) EFFECTIVE JUNE 15.
(3) \$2.76 AT RECEIVING STATIONS.
(4) COUNTRY PLANT PRICE + 45¢ FREIGHT + 22½¢ - 40¢ COUNTRY STATION HANDLING CHARGE.
(5) THE STATE SUPREME COURT RECENTLY SUSTAINED PITTSBURGH PRICES \$3.15 FOB CITY AND \$2.73 AT COUNTRY PLANTS (4% MILK) SET BY THE PENNSYLVANIA MILK CONTROL COMMISSION MARCH 15TH LAST, BUT AGAINST WHICH A SUPERSEDES ORDER FROM THE DAUPHIN COUNTY COURT HAD PERMITTED DEALERS TO PAY \$3.03 1/3 CITY AND 2.61 1/3 COUNTRY PLANT.

TABLE 11 (SECTION 2)

JUNE BUYING AND SELLING PRICES

PRICES FOR THE CITIES LISTED BELOW WERE NOT AVAILABLE WHEN THE JUNE REPORT WAS PUBLISHED.

CHAMPAIGN, ILL.	2.24*	3.0	35	10	12	12	4.0
CHICAGO, ILL.	(1)	4.0	33-37	10½	12	11	-
DES MOINES, IOWA	2.00*	2.6	34	8½	11	10-11	3.7-3.8
PORTLAND, ME.	2.94*	4.0	40	11	13	13	4.0
BATTLE CREEK, MICH.	2.45*	4.0	36	10-12	12	10-12	4.0
DETROIT, MICH.	1.90*	4.0	-	-	10-11	8-9	-
MINNEAPOLIS, MINN.	1.75*	4.0	29-31	8½	11	10-11	3.5
ST. PAUL, MINN.	1.75*	4.0	31	9½	11	-	3.6
ST. LOUIS, MO.	2.10*	3.0	36-38	11	13	12-13	3.8
GREENSBORO, N.C.	2.70*-2.80*	4.0	-	12½	15	12½	4.0
MANDAN, N.DAK.	2.10*	3.0	-	9	11	9	-
MCKEESPORT, PA.	2.95*	4.0	46	11½	13	13	4.0
NASHVILLE, TENN.	1.95*	3.0	30	9	11	10-11	4.2

* PRICE PAID FOR MILK USED IN FLUID FORM FOR CITY DISTRIBUTION. (SEE EXPLANATION OF "BUYING PRICES" PRECEDING TABLE I.)
(1) \$1.70 AT COUNTRY PLANTS.

TABLE 111

JULY BUYING PRICES FOR STANDARD GRADE MILK 3.5% B.F. FOR CITIES WHERE PART OF THE SUPPLY IS PURCHASED THROUGH COUNTRY STATIONS

CITIES	DEALERS' BUYING PRICES PER CWT. RAW MILK (FLAT PRICES OR 3.5% BUTTERFAT BASIS)		FREIGHT ZONES OR RATES TO WHICH COUNTRY STATION PRICES APPLY
	F. O. B. CITY	AT COUNTRY STATIONS	
BIRMINGHAM, ALA.	\$2.85*	\$2.35*	30¢ RATE
WASHINGTON, D.C.	3.15*	2.90*	10¢ RATE
BALTIMORE, MD.	2.85*	2.52*	ALL BEYOND 20 MILES
BOSTON, MASS.	3.20*	2.58*	191 - 200 MILE ZONE (36¢ RATE)
NEW YORK, N.Y.	2.68½*-2.85½*(1)	2.00*	201 - 210 MILE ZONE (45¢ RATE)
PHILADELPHIA, PA.	2.80*	2.46*	1 - 80 MILE ZONE
PITTSBURGH, PA. (2)	2.95*	2.53*	ALL BEYOND 65 MILES

* PRICE PAID FOR MILK USED IN FLUID FORM FOR CITY DISTRIBUTION. (SEE EXPLANATION OF "BUYING PRICES" PRECEDING TABLE I.)
(1) 200 MILE ZONE PRICE + 45¢ FREIGHT + 22½¢-40¢ COUNTRY STATION HANDLING CHARGE.
(2) SEE FOOTNOTE 5/ UNDER TABLE II.
NOTE: - AT ALL PLACES IN THE ABOVE TABLES WHERE PRICES ARE NOW SHOWN, THE INFORMATION WAS EITHER NOT REPORTED OR IS NOT AVAILABLE.

TABLE IV

PRICES FOR SPECIAL GRADES OF MILK AND CERTAIN MILK PRODUCTS

THE FOLLOWING TABLE SHOWS THE WHOLESALE AND RETAIL PRICES REPORTED FOR SPECIAL GRADES OF MILK, CERTIFIED MILK, AND CERTAIN OTHER PRODUCTS DELIVERED AT WHOLESALE BUYERS' PLACES OF BUSINESS AND AT THE HOME OF RETAIL CUSTOMERS. PRICES OF SPECIAL GRADES APPLY TO MILK OF DIFFERENT QUALITY THAN THAT COMMONLY SOLD IN THE CITIES DESIGNATED. THESE PRICES ARE NOT NECESSARILY COMPARABLE, ONE CITY WITH ANOTHER, BECAUSE OF VARIATIONS IN LOCAL GRADES OR QUALITY.

CITIES	SPECIAL GRADES OF MILK	CERTIFIED MILK	CULTURED BUTTERMILK		COTTAGE CHEESE		LIGHT CREAM 18-25% B.F.	
	RETAIL PRICE PER QT.	RETAIL PRICE PER QT.	WHOLESALE PRICE PER GAL.	RETAIL PRICE PER QT.	WHOLESALE PRICE PER LB.	RETAIL PRICE PER LB.	WHOLESALE PRICE PER GAL.	RETAIL PRICE PER PT.
ALBANY	¢16	¢18	¢32	¢10	¢10	¢	1.28-1.48	¢15
ALTOONA	-	-	25	10	9	11	1.44	15
BALTIMORE	-	17-20	-	-	-	-	1.20	15
BIRMINGHAM	-	17	-	7-8	15	20	-	15-17

CITIES	SPECIAL GRADES OF MILK	CERTIFIED MILK	CULTURED BUTTERMILK		COTTAGE CHEESE		LIGHT CREAM 18-25% B.F.	
	RETAIL PRICE PER QT.	RETAIL PRICE PER QT.	WHOLESALE PRICE PER QT.	RETAIL PRICE PER QT.	WHOLE- SALE PRICE PER LB.	RETAIL PRICE PER LB.	WHOLESALE PRICE PER GAL.	RETAIL PRICE PER 1/2 PT.
BOSTON	14-17	22	22 ¹ / ₂ -23	9-10	11-16	-	.97-1.08	11-12
CHICAGO	-	17	-	12	-	(1) 15	1.05-1.63	15
COLO. SPRINGS	13	-	15	6	(1) 8	(1) 10	1.40	12-13
COLUMBUS	12	18	25	10	11	13	1.04-1.44	9-10
DALLAS	-	-	16-24	6-8	12	15	1.00	9-10
DENVER	13	-	15	8	-	-	1.25	13-14
EL PASO	-	17	32	11	15	-	-	14-15
EVANSVILLE, IND.	12	-	34	11	10	-	1.35	13
HARTFORD	17	19	-	-	-	12	1.32	14-15
INDIANAPOLIS	-	-	-	-	-	-	1.50	12-13
JACKSONVILLE	17	18	36	12	15	18	1.60	18
KANSAS CITY, Mo.	-	16	25	10	12	15	1.40-1.60	-
LINCOLN	10	13	20	8	10	12	1.12	9
LOS ANGELES	-	15-16	15	-	6-12	8-16	1.00	8-13
LOUISVILLE	15	-	24	7	-	-	1.17-1.63	14
MEMPHIS	-	-	15	6	-	-	1.10	9-11
MIAMI	17-18	20	30	8-11	12 ¹ / ₂	20	1.40-1.85	15-20
MILWAUKEE	13-16	15	18-24	8	7-9	9-12	1.20-1.30	12-14
MINNEAPOLIS	12-13	17	22	7-13	12	15	1.12-1.32	10-12
NASHVILLE	13	-	16	5	-	-	1.00	12
NEW ORLEANS	13-15	16	30	12	-	-	1.10	10-11
NEW YORK	15 ¹ / ₂ -16 ¹ / ₂	20	-	-	7-10	15	1.12-1.24	14-15
OMAHA	12-13	15	20	8	10	-	1.28	10-11
PHILADELPHIA	15	19	-	12	-	-	1.60	14-15
PITTSBURGH	14-16	20	25	10	8-10	12	1.40-1.76	16
PORTLAND, ORE.	13	-	20	6-13	-	-	1.60	15
RICHMOND, VA.	15-16	-	24	8-14	10	-	1.20	14
ROCKFORD	-	13	-	7	10	15	-	14
SAN DIEGO	16	14-16	25	10-11	8	10-12	1.45	14-15
SAN FRANCISCO	15	18	25	12	12	21	1.50	15-17
SEATTLE	11-14	15	25	12	10	13	1.30	11-12
SIOUX CITY	13	13	20	7	10	12	1.28-1.32	10-11
ST. LOUIS	14-16	18	20	7-17	12	14	.99-1.50	16
TRENTON	-	19	-	-	(1) 12	(1) 15	1.28	14
WASHINGTON, D.C.	16-19	20	-	14	-	-	1.65	18
WHEELING	14	-	30	11	10	-	1.00	13

(1) 12 oz. PACKAGE.

TABLE V

NET PRICES PAID MEMBERS OF PRODUCERS' ASSOCIATIONS

THE FOLLOWING NET PRICES WERE REPORTED PAID TO MEMBERS OF PRODUCERS' ASSOCIATIONS SUPPLYING THE CITIES LISTED. DEALERS' BUYING PRICES ANNOUNCED IN ADVANCE FOR SUCH CITIES ARE USUALLY OF TWO CLASSES, (A) PRICES PAID FOR BASE AMOUNTS FROM INDIVIDUAL PRODUCERS OR PRICES PAID FOR CLASS 1 MILK, AND (B) PRICES PAID FOR SURPLUS MILK. THE FORMER APPLIES TO THAT PORTION OF THE MILK WHICH WAS USED IN FLUID FORM FOR CITY WHOLESALE AND RETAIL TRADE, AND THE LATTER APPLYING TO THAT PORTION CLASSED AS "SURPLUS", WHICH IS USED FOR MANUFACTURING PURPOSES.

CITIES	LAST NET PRICE PAID FOR 3.5% MILK (1)	PERIOD FOR WHICH PRICE WAS PAID	PREVIOUSLY ANNOUNCED DEALERS' BUYING PRICES FOR SAME PERIOD	
			BASIC OR CLASS 1	SURPLUS
HARTFORD, NEW HAVEN & BRIDGEPORT, CONN.	\$2.46	MAY	\$3.23	BASIS CURRENT BUTTER MARKETS
WASHINGTON, D.C.	2.56	MAY	3.15	BASIS CURRENT BUTTER MARKETS
CHICAGO, ILL.	1.538(2)	MAY	2.05(1-5)	BASIS CURRENT BUTTER MARKETS
			1.72(6-31)	BASIS CURRENT BUTTER MARKETS
DES MOINES, IOWA	1.43	JUNE 1-15	2.00	\$1.16
LOUISVILLE, KY.	1.62 ¹ / ₂	JUNE	-	ALL MILK POOLED
BALTIMORE, MD.	2.23 ¹ / ₂	MAY	2.85	BASIS CURRENT BUTTER MARKETS
BOSTON, MASS.	1.28 ¹ / ₂ (3)	MAY	2.58	BASIS CURRENT BUTTER MARKETS
DETROIT, MICH.	1.61	MAY	2.05	BASIS CURRENT BUTTER MARKETS
ST. PAUL AND MINNEAPOLIS, MINN.	1.43	JUNE	1.75	ALL MILK POOLED
ST. JOSEPH, Mo.	1.86	JUNE	2.10	BASIS CURRENT BUTTER MARKETS
ST. LOUIS, Mo.	1.78	MAY	2.10	ALL MILK POOLED
NEW YORK, N.Y.	1.20-1.38(4)	JUNE	2.00	DEPENDENT UPON PRODUCT MANU- FACTURED
AKRON, OHIO	1.94 ¹ / ₂	MAY	2.25	BASIS CURRENT BUTTER MARKETS
CLEVELAND, OHIO	1.676-1.98	MAY	2.23	BASIS CURRENT BUTTER MARKETS
COLUMBUS, OHIO	1.57 ¹ / ₂	JUNE	1.72	BASIS CURRENT BUTTER MARKETS
DAYTON, OHIO	1.31	JUNE	1.61	BASIS CURRENT BUTTER MARKETS
PORTLAND, ORE.	1.64	JUNE 1-15	-	ALL MILK POOLED
	1.50	MAY 16-31	2.03	-
PITTSBURGH, PA.	1.83	MAY	2.83 1/3	BASIS CURRENT BUTTER MARKETS
PROVIDENCE, R.I.	2.90	MAY	3.10	BASIS CURRENT BUTTER MARKETS
RICHMOND, VA.	2.90	MAY	3.42	BASIS CURRENT BUTTER MARKETS
SEATTLE, WASH.	1.25	JUNE 1-15	1.65	BASIS CURRENT BUTTER MARKETS
CHARLESTON, W.VA.	2.45	MAY	3.02	BASIS CURRENT BUTTER MARKETS
HUNTINGTON, W.VA.	1.79	MAY	2.35(1-12)	BUTTERFAT BASIS
			2.10(13-31)	-
MILWAUKEE, WIS.	1.85	JUNE	2.71	BASED ON BUTTER MARKETS

- (1) F.O.B. CITY UNLESS OTHERWISE INDICATED.
(2) AT COUNTRY PLANTS.
(3) 191 - 200 MILE ZONE.
(4) 201 - 210 MILE ZONE.

TABLE VI

AVERAGE WHOLESALE PRICES 92 SCORE BUTTER - JUNE 1938

NEW YORK	-	25.87 CENTS	PHILADELPHIA	-	25.98 CENTS
CHICAGO	-	25.28 CENTS	BOSTON	-	26.45 CENTS
			SAN FRANCISCO	-	26.17 CENTS

TABLE VII

FLUID MILK PRICE CHANGES - JULY 1938

(+ OR - INDICATES A CHANGE IN DEALERS' BUYING OR SELLING PRICES FROM PREVIOUS MONTH.

CITIES	DEALERS' BUYING PRICES FOB CITY CLASS 1 MILK (3.5% FAT BASIS)			RETAIL PRICE PER QUART DELIVERED TO HOMES		
	JULY 1938	JULY 1938	JULY 1937	JULY 1938	JULY 1938	JULY 1937
NEW ENGLAND:	\$	\$	\$	¢	¢	¢
SPRINGFIELD, MASS.	3.24*	3.47*	3.16*	14	14	13-14
EAST NORTH CENTRAL:						
LANSING, MICH.	- NOT DETERMINED	2.00*	2.15*	9	11	11
WEST NORTH CENTRAL:						
KANSAS CITY, KANS.	2.18*	2.28*	1.87*	12	12	11
WINONA, MINN.	2.12	2.35 (1-14) 2.12 (15-30)	2.50	10	10	10
LINCOLN, NEBR.	1.57*	1.57*	1.85*	8	9	10
EAST SOUTH CENTRAL:						
LEXINGTON, KY.	+ 2.00	1.95	2.00	12	12	12
KNOXVILLE, TENN.	- 1.70*	1.80*	2.05	10	10	12
WEST SOUTH CENTRAL:						
FORT WORTH, TEX.	- 2.10*-2.25*	2.20*-2.25	2.20*	12	12	13
MOUNTAIN:						
PHOENIX, ARIZ.	- 1.58*	2.19* (1-23) 1.58* (24-30)	2.10	11	13	12
PACIFIC:						
SAN FRANCISCO	+ 2.62*	2.45*	2.52*	13	13	13

* PRICE PAID FOR MILK USED IN FLUID FORM FOR CITY DISTRIBUTION. (SEE EXPLANATION OF "BUYING PRICES" PRECEDING TABLE I).

FLUID MILK PRICES CONTINUE TO DECLINE BUT MARKETS
APPEAR SLIGHTLY STEADIER

THE FLUID MILK MARKETS IN JULY SEEMED TO PRESENT SLIGHTLY MORE STABILITY THAN HAS BEEN IN EVIDENCE DURING RECENT MONTHS, SAYS THE BUREAU OF AGRICULTURAL ECONOMICS. PRICE CHANGES, WHEREVER REPORTED, HOWEVER, WERE STILL MOSTLY ON THE DOWNWARD SIDE, ALTHOUGH THE NUMBER SO REPORTED, AS WELL AS THE EXTENT, WERE LESS THAN IN EITHER JUNE OR MAY.

THE MOST DRASTIC DECLINE OCCURRED IN PHOENIX, ARIZONA, WHERE THERE WAS A DROP OF 61 CENTS PER CWT. IN DEALERS' BUYING PRICE FOR CLASS 1 MILK DELIVERED FOB CITY, EFFECTIVE AS OF JUNE 24. THIS DECREASE WAS ACCOMPANIED BY A DECLINE OF 2 CENTS PER QUART IN THE RETAIL PRICE OF MILK DELIVERED TO HOMES, AND 2-2½ CENTS PER QUART IN STORE PRICES. THE NEXT MOST IMPORTANT CHANGE FROM THE STANDPOINT OF SIZE WAS REPORTED FOR SPRINGFIELD, MASS., WHERE THERE WAS A DECREASE OF 23 CENTS PER CWT. IN THE CLASS 1 BUYING PRICE, EFFECTIVE JULY 1, BUT WITH NO CHANGE IN RETAIL PRICES. A DECREASE OF 23¢ PER CWT. FLAT PRICE BASIS WAS ALSO REPORTED FOR WINONA, MINNESOTA.

SMALLER CHANGES IN THE CLASS 1 BUYING PRICES WERE REPORTED FOR KANSAS CITY, KANSAS, KNOXVILLE, TENN., AND FOR PART OF SUPPLY AT FORT WORTH, TEXAS. AT EACH OF THESE POINTS A DECREASE OF 10 CENTS PER CWT. WAS REPORTED, BUT NO CHANGES WERE MADE IN RETAIL PRICES FOR EITHER HOME DELIVERY OR SALE AT STORES.

IN ADDITION TO THE CHANGE IN RETAIL PRICES MENTIONED FOR PHOENIX, ARIZONA, A DECREASE OF 2 CENTS PER QUART IN HOME DELIVERY AND 3 CENTS PER QUART AT STORES WAS REPORTED FOR LANSING, MICH., EFFECTIVE JUNE 23. THE JULY BUYING PRICE FOR CLASS 1 MILK IN THAT MARKET, HOWEVER, HAS NOT AS YET BEEN DETERMINED.

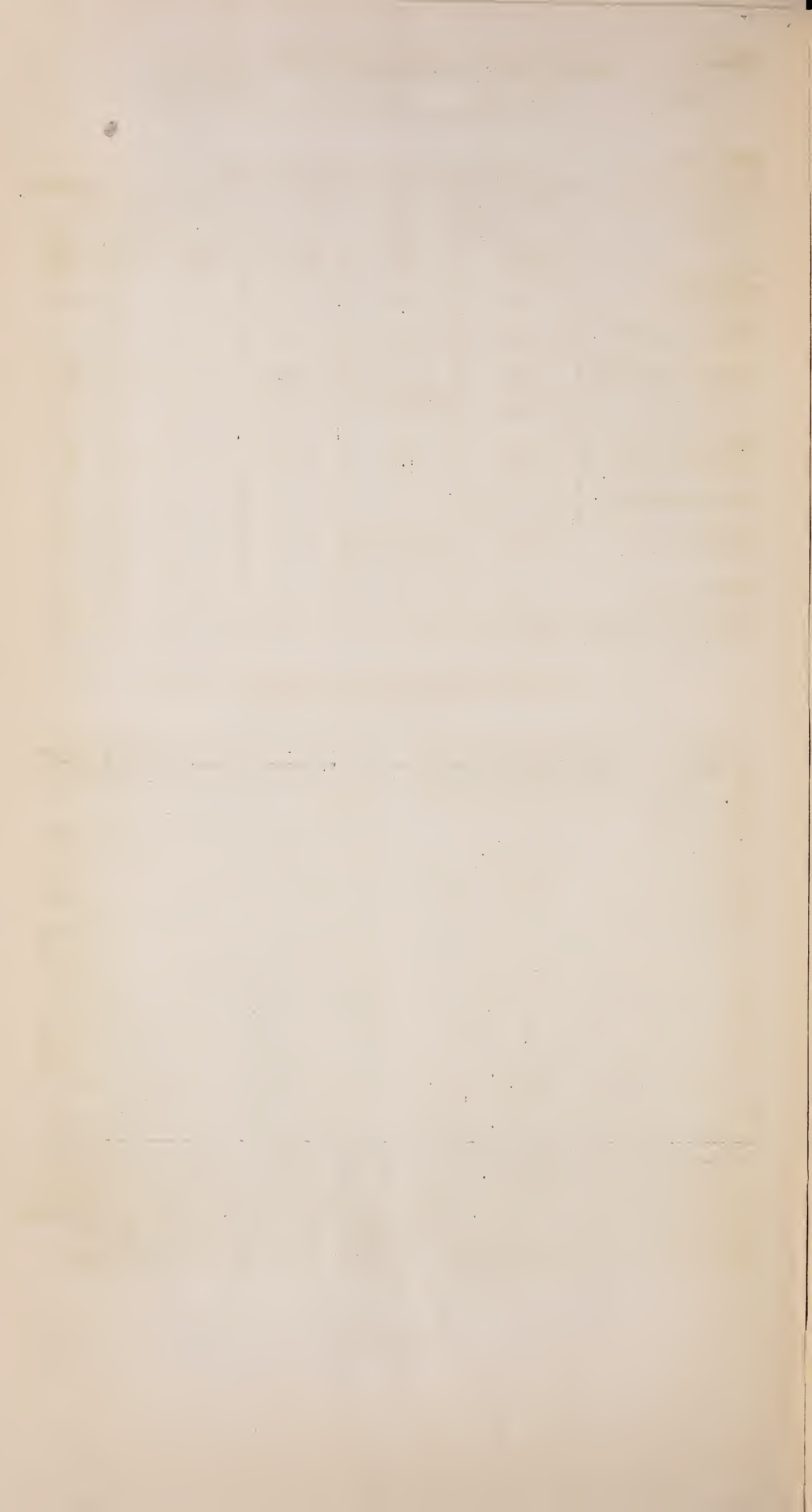
AT CHICAGO, THE RETAIL STORE PRICE IS DOWN 1 CENT PER QUART, THE PRESENT PRICE BEING 10 CENTS. A DECREASE OF 1 CENT WAS ALSO REPORTED FOR THE TWIN CITIES, MINNESOTA, AS WELL AS FOR LINCOLN, NEBRASKA.

MARKETS SHOWING SLIGHTLY HIGHER PRICES THAN IN THE PRECEDING MONTH WERE SAN FRANCISCO, WITH AN INCREASE OF 17 CENTS PER CWT. FOR CLASS 1 MILK, AND LEXINGTON, KENTUCKY, UP 5 CENTS PER CWT. ON A FLAT PRICE BASIS.

OF INTEREST IN THE FIELD OF FEDERAL CONTROL OF FLUID MILK MARKETS WAS THE ANNOUNCEMENT OF THE AGRICULTURAL ADJUSTMENT ADMINISTRATION THAT THE FEDERAL MILK LICENSE FOR THE HANDLING OF MILK IN THE DES MOINES, IOWA, SALES AREA, HAD BEEN SUSPENDED, EFFECTIVE AS OF JULY 1, 1938. THIS AGREEMENT WAS PUT INTO OPERATION FEBRUARY 14, 1934. ANNOUNCEMENT WAS ALSO MADE THAT A HEARING WOULD BE HELD AT FORT WAYNE, INDIANA, ON JULY 6, TO CONSIDER PROPOSED AMENDMENTS TO THE MARKETING AGREEMENT NOW IN EFFECT IN THAT AREA. THE HEARING WAS HELD BUT NO ANNOUNCEMENT HAS AS YET BEEN MADE AS TO WHAT AMENDMENTS, IF ANY, WILL BE MADE TO THE PRESENT AGREEMENT.

ANOTHER DEVELOPMENT OF INTEREST WAS THE DECISION OF THE PENNSYLVANIA STATE SUPREME COURT SUSTAINING THE PITTSBURGH PRICES OF \$3.15 PER CWT. FOB CITY AND \$2.73 PER CWT. AT COUNTRY PLANTS FOR 4 PERCENT MILK WHICH WAS ESTABLISHED BY THE PENNSYLVANIA MILK CONTROL COMMISSION ON MARCH 15, 1938, BUT AGAINST WHICH A SUPERSEDEAS ORDER FROM THE DAUPHIN COUNTY COURT HAD PERMITTED DEALERS TO PAY \$3.03 1/3 PER CWT. FOB CITY AND \$2.61 1/3 PER CWT. AT COUNTRY PLANTS.

JULY 1938



TELEPHONE
DIST. 6350
BR. 2124
AUGUST 12, 1938

UNITED STATES DEPARTMENT OF AGRICULTURE
BUREAU OF AGRICULTURAL ECONOMICS
WASHINGTON, D. C.



MONTHLY FLUID MILK PRICE REPORT FOR THE UNITED STATES
FOR THE MONTH OF AUGUST 1938

PRICES WHICH APPEAR IN THIS REPORT ARE SECURED THROUGH THE COOPERATION OF MILK DISTRIBUTORS, PRODUCERS' ASSOCIATIONS AND MUNICIPAL OFFICERS, AND REPRESENT PRICES REPORTED AS GENERALLY PREVAILING IN THE AREAS OR CITIES INDICATED. DEALERS' BUYING PRICES REPRESENT VARIOUS BASES OF PURCHASES; EITHER (A) FLAT PRICES PAID FOR ALL MILK DELIVERED BY PRODUCERS, (B) PRICES PAID FOR BASE AMOUNTS FROM INDIVIDUAL PRODUCERS, OR (C) PRICES PAID FOR CLASS 1 MILK. (B) AND (C) ARE MARKED * IN FOLLOWING TABLES. NET PRICES PAID PRODUCERS, AND PREVIOUSLY ANNOUNCED BASIC PRICES ARE SHOWN FOR A NUMBER OF CITIES IN TABLE V. ALL PER CWT. BUYING PRICES HAVE BEEN CONVERTED TO A 3.5% BUTTERFAT BASIS FOR COMPARATIVE PURPOSES. ONLY THOSE PRICES ARE INCLUDED IN THIS REPORT WHICH HAD BEEN ESTABLISHED AT THE TIME THE REPORT WAS PUBLISHED.

TABLE I
MILK DEALERS' BUYING PRICES FOR STANDARD GRADE MILK TESTING 3.5% BUTTERFAT
WHICH IS USED FOR CITY DISTRIBUTION AS MILK AND CREAM
(DELIVERED F. O. B. LOCAL SHIPPING POINT OR COUNTRY PLANT)

SECTIONS	NUMBER OF MARKETS	PRICES PER HUNDREDWEIGHT	AVERAGE PRICE	PRICES COMPARED FOR SAME M'TKS			1937 AVERAGE FOR AUGUST
				NUMBER OF MARKETS	1938 AVERAGE FOR AUGUST	1938 AVERAGE FOR JULY	
NEW ENGLAND	12	\$2.24-3.16	\$2.78	12	\$2.78	\$2.78	\$2.79
MID. ATLANTIC	16	1.30-2.76	2.48	16	2.48	2.48	2.58
E. N. CENTRAL	23	1.25-2.75	2.04	23	2.04	2.05	2.16
W. N. CENTRAL	21	1.27-2.25	1.90	21	1.90	1.91	2.00
SO. ATLANTIC	17	1.85-3.40	2.79	16	2.80	2.80	2.80
E. S. CENTRAL	6	1.45-2.41	2.03	6	2.03	2.05	2.14
W. S. CENTRAL	10	1.50-2.42	1.97	9	2.02	2.02	2.07
MOUNTAIN	8	1.20-2.40	1.91	8	1.91	1.91	2.07
PACIFIC	11	1.39-2.44	1.93	11	1.93	1.95	2.04
UNITED STATES	124	1.20-3.40	2.22	122	2.22	2.23	2.31

ABOVE DOES NOT INCLUDE PRICES FOR CITIES WHERE MILK IS PURCHASED ON THE BASIS OF CURRENT BUTTER MARKET QUOTATIONS, BUT DOES INCLUDE "FLAT PRICES" WHERE SUCH APPLY; ALSO "BASIC PRICES" WHERE A SURPLUS OR POOLING PLAN IS IN EFFECT.

TABLE II (SECTION I)
AUGUST BUYING AND SELLING PRICES (SEE ALSO TABLE VII)

BUYING PRICES ARE FOR STANDARD GRADE MILK OF 3.5% QUALITY. (SEE EXPLANATION OF "BUYING PRICES" PRECEDING TABLE I.) DELIVERED CITY PRICES INCLUDE COUNTRY STATION AND TRANSPORTATION CHARGES WHEN SUCH ARE INCURRED.

SELLING PRICES ARE FOR THAT QUALITY OF MILK COMMONLY SOLD IN THE CITY FOR WHICH PRICES ARE GIVEN.

MARKETS FOR WHICH PRICES ARE GIVEN	DEALERS' BUYING PRICES PER CWT. RAW MILK DELIV- ERED FOB CITY (FLAT PRICES OR 3.5% FAT BASIS)	ALLOWANCE PER 1/10 PERCENT BUTTERFAT PER CWT.	DEALERS' SELLING PRICES				PREVAIL- ING BUTTERFAT TEST OF MILK SOLD BY DEALERS
			WHOLESALE TRADE		RETAIL TRADE		
			PER GAL. IN LOTS OF 5-20 GAL. IN BULK	PER QT. BOTTLED (CASES OF 12)	PER QT. BOTTLED TO FAM- ILY TRADE	STORE PRICES PER QT BOT- TLED	
	\$	¢	¢	¢	¢	¢	%
ALABAMA (S)							
BIRMINGHAM	2.85	3.0	-	11-12	15	14	4.1-4.2
MOBILE	2.41*	3.0	40	11	14	13	-
ARIZONA							
PHOENIX	1.58*	4.5	30	8	11	9-10	3.5-4.0
TUCSON	2.62*	7.5	40	11	13	13	3.5-3.8
ARKANSAS							
LITTLE ROCK	1.92*	5.5	28	10	12	12	4.5
CALIFORNIA (S)							
FRESNO	2.10	6.0	37	10	13	12	4.0
LOS ANGELES	2.42*	6.9	29 1/2	8 1/2-9	11-12	10-11	3.5-4.2
SAN DIEGO	2.63* (1-7) 2.31* (8-31)	7.525 6.6	36.7 33.3	10 1/2 9 1/2	13 12	12 11	3.6-4.0 3.6-4.0
SAN FRANCISCO	2.62*	7.5	35-37	10	13	12	-
COLORADO							
COLO. SPRINGS	2.19*	6.25	36	10	12	11-12	3.8-4.2
DENVER (F)	2.10*	6.0	-	-	11-12	-	-
PUEBLO	2.01*	5.75	-	-	12	11	-
CONNECTICUT (S)							
BRIDGEPORT	3.23*	4.0	40	11	14	13	-
HARTFORD	3.23*	4.0	40	11	14	13	3.8-4.0
NEW HAVEN	3.23*	4.0	40	11	14	13-14	4.0
DIST. OF COLUMBIA							
WASHINGTON	3.15*	6.0	40	12	14	11-14	-
FLORIDA (S)							
JACKSONVILLE	3.25*	FLAT	48	14	16	16	4.0-5.0
MIAMI	3.62*	3.0	50	13	16	16	4.2-4.5
TAMPA	2.66	6.0	48	13	15	15	3.5-4.4
GEORGIA							
MACON	2.78*(4)	3.0	40	11	14	13	4.6
ILLINOIS							
CHICAGO	NOT DETERMINED		33-37	8 1/2	12	10	-
QUINCY	1.90*	5.0	25	8	10	10	3.8
ROCKFORD	1.95*	4.0	36	9	11	11	3.7
SPRINGFIELD	1.82 (1-10) 1.40 (11-31)	4.0 4.0	- -	- -	12 11	11 10	- -
INDIANA (S)							
ELKHART	2.15*	3.0	33	9 1/2	11	11	3.8
EVANSVILLE	1.70*	4.85	-	9 1/2	11	11	3.6-3.86
GARY	-	-	35	8 1/2	10	10	3.5
INDIANAPOLIS	2.31	3.0	34	10	12	11-12	3.6-3.8
SOUTH BEND	2.27*	3.0	35	10	12	12	3.7-4.0
IOWA							
BURLINGTON	2.10*	3.0	30	8 1/2	10	10	3.9
CEDAR RAPIDS	1.97*	3.0	32	9	11	9-11	3.8
DAVENPORT	2.10*	3.0	30	9 1/2	11	11	3.8
DES MOINES	BUTTER MARKET BASIS		34	8 1/2	11	10-11	3.7-3.8
FORT DODGE	2.25*	4.0	36	9	11	11	3.8
MASON CITY	2.23*	4.0	30	9	11	11	3.8-4.0
SIOUX CITY	2.25*	3.5	32	9	11	10-11	3.8

AUGUST 1938

TABLE II CONTINUED

MARKETS FOR WHICH PRICES ARE GIVEN	DEALERS' BUYING PRICES PER CWT. RAW MILK DELIV- ERED FOB CITY (3.5% FAT BASIS)	ALLOWANCE PER 1/10 PERCENT BUTTERFAT PER CWT.	DEALERS' SELLING PRICES				PREVAIL- ING BUTTERFAT TEST OF MILK SOLD BY DEALERS
			WHOLESALE TRADE		RETAIL TRADE		
			PER GAL. IN LOTS OF 5-20 GAL. IN BULK	PER QT. BOTTLED (CASES OF 12)	PER QT. BOTTLED TO FAMILY TRADE	STORE PRICE PER QT. BOT- TLED	
	\$	¢	¢	¢	¢	¢	¢
KANSAS							
KANSAS CITY -	2.03*	4.0	36	10	12	12	3.7
TOPEKA	1.75*	5.0	30	8	10	10	3.8
WICHITA	2.27*	6.5	39	10½	12	12	3.7-3.8
KENTUCKY							
LEXINGTON	1.85	3.0	30	9-10	10-12	9-12	4.0-4.5
LOUISVILLE (F)	NOT DETERMINED		34	11	12-13	12	4.0
PADUCAH	2.15*	2.5	34	10	12	12	4.0
LOUISIANA							
ALEXANDRIA	2.30*	4.0	40	10	12	12	4.0
NEW ORLEANS	2.40*	3.0	30	8	12	10	4.0
SHREVEPORT	2.00*	3.0	-	10	12	12	4.2
MARYLAND							
BALTIMORE	2.85*	5.8	32-36	10-11	13	10-13	-
CUMBERLAND	3.40*	4.0	40	11	13	13	4.2-4.3
MASSACHUSETTS (S)							
BOSTON (F)	3.20*	CREAM	42-43	10½	13	12	-
FALL RIVER	-	-	-	-	14	11½-13	3.7
LAWRENCE	3.08*	B.M. BASIS	-	-	13	12	-
LOWELL	3.08*	B.M. BASIS	-	-	13	12	-
LYNN	-	-	39	10½	13	12	4.0
SPRINGFIELD	3.24*	-	42	11	14	13	3.8-4.1
WORCESTER	3.48*	3.6	42-44	11½	14	13	3.8-3.9
MICHIGAN							
DETROIT	NOT DETERMINED		-	-	10-11	8-9	-
GRAND RAPIDS	2.00*	5.0	34-36	8½-9	11	10-11	3.5-4.0
KALAMAZOO	2.45*	4.0	36	10	12	12	4.0
LANSING	NOT DETERMINED	3.0	25	6½	8-9	8	3.8
MINNESOTA							
DULUTH	1.50	3.5	-	-	10	8	3.8
MINNEAPOLIS (F)	BUTTER MARKET BASIS		31	8	11	10-11	3.5
ST. PAUL (F)	BUTTER MARKET BASIS		31	9	11	11	3.5-3.7
WINONA	2.12	FLAT	30	8	10	10	3.8
MISSOURI							
KANSAS CITY -	2.31*	B.M. BASIS	34-36	10-11	13	12-13	3.7-4.0
ST. JOSEPH	2.10*	4.0	30	9	11	11	3.8-3.9
ST. LOUIS (F)	NOT DETERMINED		36-38	11	13	12-13	3.5-3.8
MONTANA							
BUTTE	2.52*	7.2	33	10	12	12	3.5-3.7
LEWISTOWN	-	-	35	10-11	12-13	12-13	3.8-4.5
NEBRASKA							
LINCOLN	1.57*	4.5	24	6	8	8	3.8
OMAHA (F)	2.26*	3.0	32	9	11	10-11	3.8
NEW HAMPSHIRE							
MANCHESTER	2.73*	CREAM	-	-	12	12	-
NASHUA	3.20*	CREAM	-	-	13	13	-
PORTSMOUTH	2.24-2.34	5.5	36	10	12	12	3.9
NEW JERSEY (S)							
NEW BRUNSWICK	(1)	4.0	42	12	14	13-14	3.53
TRENTON	(1)	4.0	40	11	13	12	3.68-4.0
NEW MEXICO							
ALBUQUERQUE	-	-	35	10	12	11-12	3.8-4.0
NEW YORK (S)							
ALBANY	2.65*	4.0	32	11-13	13	13	4.0
BUFFALO	-	-	24	6½	9	8	3.6
NEW YORK	2.68¼*-2.85½*(2)	4.0	34	10½	12½	7-11½	-
ROCHESTER	2.65*	4.0	36-40	10½	13	12-13	3.8
SYRACUSE	2.70*	4.0	36	11	13	13	3.7
UTICA	2.65*	4.0	36	11	13	12-13	3.9
NORTH CAROLINA							
DURHAM	2.80*	4.0	42	13½	15	15	4.0
WINSTON-SALEM	2.80*	4.0	45	12½	15	15	4.2
NORTH DAKOTA							
GRAND FORKS	2.00	5.0	30	8	10	9-10	3.6
OHIO							
AKRON	2.27*	3.0	40	10	12	12	3.7
CINCINNATI (F)	2.55*	4.0	36	11	13	12	3.9
CLEVELAND	2.23*	B.M. BASIS	-	-	11	10	-
COLUMBUS	1.72*	B.M. BASIS	28-29	8	10	9-10	3.5-4.0
DAYTON	1.53*-1.61*	VARIES	30	8	10-11	9-10	3.5-4.0
TOLEDO	2.35*	3.0	-	-	12	11-12	-
OKLAHOMA							
OKLAHOMA CITY	1.80	4.0	34	9	12	11	3.8-4.0
TULSA	1.86*	5.3	34	8½	11	10	3.8-4.0
OREGON							
PORTLAND	2.03*	5.8	36	9	11	11	4.0-4.3
SALEM	2.03*	5.8	36	9	11	11	4.0
PENNSYLVANIA (S)							
ALTOONA	2.76*	4.0	42	11½	13	13	3.9
JOHNSTOWN	2.76	4.0	42	11½	13	13	3.9
MCKEESPORT	2.86*	4.0	46	11½	13	13	4.0
PHILADELPHIA	2.80*	4.0	40	10	12	11-13	3.7
PITTSBURGH	2.86*	4.0	40-46	10½	13	13	3.6-3.7
READING	2.65*	4.0	38	10½	12	12	3.65
WILKES BARRE	2.76*	4.0	32	9	(3) 11	-	3.6-3.8
RHODE ISLAND (S)							
NEWPORT	-	-	-	13	15	15	4.2
PROVIDENCE	3.10*	3.8	-	-	13	12	-
SOUTH CAROLINA							
CHARLESTON	3.06*	4.0	40-44	13	14½-15	15	4.1
SOUTH DAKOTA							
SIOUX FALLS	2.00*	4.0	31½	8	10-11	10-11	4.0
TENNESSEE							
KNOXVILLE	1.70	4.0	32-35	8-8½	10	10	4.0
MEMPHIS	2.45*	3.0	28	9	11	9	-
NASHVILLE	-	-	30	9	11	10-11	4.1

TABLE 11 CONTINUED

TABLE 11—CONTINUED		DEALERS' SELLING PRICES						PREVAIL- ING BUTTERFAT TEST OF MILK SOLD BY DEALERS
MARKETS FOR WHICH PRICES ARE GIVEN	DEALERS' BUYING PRICES PER CWT. RAW MILK DELIV- ERED FOB CITY (3.5% FAT BASIS)	ALLOWANCE PER 1/10 PERCENT BUTTERFAT PER CWT.	WHOLESALE TRADE		RETAIL TRADE			
			PER GAL. IN LOTS OF 5-20 GAL. IN BULK	PER QT. BOTTLED (CASES OF 12)	PER QT. BOTTLED TO FAM- ILY TRADE	STORE PRICES PER QT. BOT- TLED		
	\$	¢	¢	¢	¢	¢	¢	
TEXAS								
DALLAS	1.90*-2.05*	3.0	36	9	11	10	4.3-4.5	
EL PASO	2.35	5.0	36	10	12	10-12	3.6-4.2	
FORT WORTH	2.10*-2.25*	3.0-4.0	35	10	12-13	11	4.3-4.7	
HOUSTON	2.62*	3.5	-	-	13	-	-	
UTAH								
OGDEN	1.33	3.8	25	8	10	8	4.1	
SALT LAKE CITY	2.14*	6.1	30	8	10	10	3.8-3.85	
VIRGINIA								
LYNCHBURG	3.15*	5.0	40	11	13	13	4.0	
RICHMOND	3.42*	4.0	43	13	14	14	4.0	
ROANOKE	2.90*	6.0	40	11	13	13	4.0	
WASHINGTON								
SEATTLE	1.65*	4.7	28	7½	10	9	4.0	
SPOKANE	2.10*	6.0	30	9½	11	10-11	3.7-4.0	
WEST VIRGINIA								
CHARLESTON	3.02*	8.625	-	13	15	15	3.7-4.0	
CLARKSBURG	2.50*	4.0	35	10	12	12	3.8-4.0	
HUNTINGTON	2.00*	B.M. BASIS	36	9	10-12	10-12	3.5-4.0	
WHEELING	2.40*	3.0	40	10	12	12	3.7-4.0	
WISCONSIN								
BELOIT	2.30*	4.0	36	9½	11	11	3.8	
KENOSHA	2.75*	4.0	40	10½	12	12	3.8	
MADISON	2.60*	4.0	38	10	11	11	3.75	
MILWAUKEE	2.71*	3.0	38	10½	12	12	3.5-4.7	
OSHKOSH	2.03*	5.8	34	9	10	10	4.0	
RACINE	2.70*	4.0	38	10½	12	12	-	
SUPERIOR	-	-	32	10	12	12	4.0	
WAUSAU	2.03*	5.8	34	9	10	9	-	

* PRICES PAID FOR MILK USED IN FLUID FORM FOR CITY DISTRIBUTION. (SEE EXPLANATION OF "BUYING PRICES" PRECEDING TABLE 1.)

+ OR - FOLLOWING THE NAME OF A CITY INDICATES A CHANGE IN DEALERS' BUYING OR SELLING PRICES FROM PREVIOUS MONTH.

(S) STATE CONGROL BOARD IN OPERATION.

(F) UNDER FEDERAL CONTROL.

(1) \$2.76 AT RECEIVING STATIONS.

(2) COUNTRY PLANT PRICE + 45½¢ FREIGHT + 22¾ - 40¢ COUNTRY STATION HANDLING CHARGE.

(3) IN EFFECT SINCE JULY 5.

(4) EFFECTIVE JULY 15.

TABLE 11 (SECTION 2)

JULY BUYING AND SELLING PRICES

PRICES FOR THE CITIES LISTED BELOW WERE NOT AVAILABLE WHEN THE JULY REPORT WAS PUBLISHED.

MOBILE, ALA.	2.41*	3.0	40	11	14	13	-
LITTLE ROCK, ARK.	1.92*	5.5	28	10	12	12	4.5
FRESNO, CALIF.	2.10*	6.0	37	10	13	12	4.0
PASADENA, CALIF.	-	-	30	8½	12	10	3.8-4.1
MACON, GA.	2.58*(1-14)	4.0	40	11	14	13	4.6
CHAMPAIGN, ILL.	2.14*	3.0	35	10½	12	12	4.0
CHICAGO, ILL.	(1)	4.0	33-37	10½	12	10	-
DAVENPORT, IOWA	2.10*	3.0	30	9	11	9	3.8
DES MOINES, IOWA	2.00*	2.6	34	8½	11	10-11	3.7-3.8
SPRINGFIELD, MASS.	3.24*	3.6	42	11	14	13	3.8-4.1
BATTLE CREEK, MICH.	2.45*	4.0	36	8-10	12	10-12	4.0
DETROIT, MICH.	1.90*	4.0	-	-	10-11	7-9	-
DULUTH, MINN.	1.50	3.5	28	8	10	-	-
MINNEAPOLIS, MINN.	1.75*	4.0	29-31	8-8½	11	10-11	3.5-3.6
ST. PAUL, MINN.	1.75*	4.0	31	9	11	10	3.6
ST. LOUIS, MO.	2.10*	3.0	36-38	11	13	12-13	3.8
ALBUQUERQUE, N.M.	2.03	5.8	35	10	12	11-12	3.8-4.0
BUFFALO, N.Y.	1.30*	4.0	24	6½	9	8	3.5-4.1
SIOUX FALLS, S.D.	2.00*	4.0	31½	8½	10-11	10-11	4.0
NASHVILLE, TENN.	1.95*	3.0	30	9	11	10-11	4.2
SALT LAKE CITY, UTAH	2.14*	6.1	33	9	11	11	3.8-3.85
BREMERTON, WASH.	2.07*	5.9	26	10	12	12	3.6-4.0
EVERETT, WASH.	-	-	32	8	10	9-10	4.0

* PRICE PAID FOR MILK USED IN FLUID FORM FOR CITY DISTRIBUTION. (SEE EXPLANATION OF BUYING PRICES PRECEDING TABLE 1.)

(1) \$1.71 AT COUNTRY PLANTS.

TABLE 111

AUGUST BUYING PRICES FOR STANDARD GRADE MILK 3.5 % B.F. FOR CITIES WHERE PART OF THE SUPPLY IS PURCHASED THROUGH COUNTRY STATIONS

CITIES	DEALERS' BUYING PRICES PER CWT. RAW MILK (FLAT PRICES OR 3.5% BUTTERFAT BASIS)		FREIGHT ZONES OR RATES TO WHICH COUNTRY STATION PRICES APPLY
	F.O.B. CITY	AT COUNTRY STATIONS	
BIRMINGHAM, ALA.	\$2.85*	\$2.35*	30¢ RATE
WASHINGTON, D.C.	3.15*	2.90*	10¢ RATE
BALTIMORE, MD.	2.85*	2.52*	ALL BEYOND 20 MILES
BOSTON, MASS.	3.20*	2.58*	191 - 200 MILE ZONE (36¢ RATE)
NEW YORK, N.Y.	2.68½*-2.85½*(1)	2.00*	201 - 210 MILE ZONE (45½¢ RATE)
PHILADELPHIA, PA.	2.80*	2.46*	41 - 80 MILE ZONE
PITTSBURGH, PA.	2.86*	2.44*	ALL BEYOND 65 MILES

* PRICE PAID FOR MILK USED IN FLUID FORM FOR CITY DISTRIBUTION.

ZONE PRICE + 45½¢ FREIGHT + 22¾-40¢ COUNTRY STATION HANDLING CHARGE.

NOTE: - AT ALL PLACES IN THE ABOVE TABLE PRICES ARE NOW SHOWN, THE INFORMATION WAS EITHER NOT REPORTED OR IS NOT AVAILABLE.

AUGUST 1938

TABLE IV

PRICES FOR SPECIAL GRADES OF MILK AND CERTAIN MILK PRODUCTS

THE FOLLOWING TABLE SHOWS THE WHOLESALE AND RETAIL PRICES REPORTED FOR SPECIAL GRADES OF MILK, CERTIFIED MILK AND CERTAIN OTHER PRODUCTS DELIVERED AT WHOLESALE BUYERS' PLACES OF BUSINESS AND AT THE HOME OF RETAIL CUSTOMERS. PRICES OF SPECIAL GRADES APPLY TO MILK OF DIFFERENT QUALITY THAN THAT COMMONLY SOLD IN THE CITIES DESIGNATED. THESE PRICES ARE NOT NECESSARILY COMPARABLE, ONE CITY WITH ANOTHER, BECAUSE OF VARIATIONS IN LOCAL GRADES OR QUALITY.

CITIES	SPECIAL GRADES OF MILK	CERTIFIED MILK	CULTURED BUTTERMILK		COTTAGE CHEESE		LIGHT CREAM 18-25% B.F.	
	RETAIL PRICE PER QT.	RETAIL PRICE PER QT.	WHOLESALE PRICE PER GAL.	RETAIL PRICE PER QT.	WHOLESALE PRICE PER LB.	RETAIL PRICE PER LB.	WHOLESALE PRICE PER GAL.	RETAIL PRICE PER 1/2 PT.
ALBANY	16	18	32	10	10	10	1.28-1.48	15
ALBUQUERQUE	-	-	-	-	(1) 12	(1) 15	1.35	12
ALTOONA	-	-	25	10	9	11	1.44	15
BALTIMORE	-	17-20	-	-	-	-	1.20	15
BIRMINGHAM	-	17	-	7-8	12-15	15-20	-	15-17
BOSTON	15-17	22	22 1/2	9-10	-	16	.97-1.00	11-12
BUFFALO	10-11	-	24	9	8	-	1.32	12
CHICAGO	-	17	-	12	-	15	1.05-1.63	15
COLO. SPRINGS	13	-	15	6	(1) 8	(1) 10	1.40	12-13
COLUMBUS	12	18	25	10	11	13	1.10-1.15	9-10
DALLAS	12	-	16-24	6-8	12	15	1.00	9-10
EVANSVILLE, IND.	12	-	-	11	10	12	-	13
HARTFORD	17	19	-	-	-	12	1.32	14-15
INDIANAPOLIS	-	-	-	-	-	-	1.50	12-13
JACKSONVILLE	17	18	36	12	15	18	1.60	18
KANSAS CITY, MO.	-	16	25	10	12	15	1.40-1.60	14
LINCOLN	10	13	20	8	10	12	1.12	9
LOS ANGELES	13-15	16-17	15-18	7-11	6-12	7 1/2-16	1.00	8-13
LOUISVILLE	15	-	24	7-8	15	18	1.17-1.63	14
MEMPHIS	-	-	20	5	-	-	1.10	9-11
MIAMI	17-18	20	30	11	12 1/2-16	20	1.85	20
MILWAUKEE	13-16	15	18-24	8	6-9	9-12	1.20-1.30	12-14
MINNEAPOLIS	12-13	17	18	7-13	12	15	1.32	11-12
NASHVILLE	13	-	16	5	-	-	1.00	12
NEW ORLEANS	13-15	15	30	12	-	-	1.10	10-11
NEW YORK	15 1/2-16 1/2	20	-	-	10	15	1.24	14-15
OMAHA	12-13 1/2	13-14	20	-	6-10	-	1.28	10-11
PHILADELPHIA	15	19	-	-	-	-	1.60	14-15
PITTSBURGH	14-16	20	30	10	8-10	12	1.40-1.76	16
PORTLAND, ORE.	13	-	20	6-13	-	-	1.60	15
RICHMOND, VA.	15-16	-	24	8-14	10	-	1.20	14
ROCKFORD	-	13	-	7	-	10	1.48	14
SALT LAKE CITY	11-12	-	20	10	12	15	1.48	15
SAN DIEGO	16	13-16	25	9-11	8	10-12	1.40-1.45	13-15
SAN FRANCISCO	15-18	-	-	-	10	-	1.50-1.60	15-17
SEATTLE	11-14	15	25	12	10	13	1.30	11-12
SIOUX CITY	13	13	20	7	10	12	1.28-1.32	10-11
ST. LOUIS	14-16	18	20	7-17	12	14	.90-1.63	16
TRENTON	15-16	19	-	-	(1) 12	(1) 15	1.28	14
WASHINGTON, D.C.	16-19	20	-	14	-	-	1.65	18
WHEELING	14	-	30	11	10	-	.90	13

(1) 12 oz. PACKAGE.

TABLE V

NET PRICES PAID MEMBERS OF PRODUCERS' ASSOCIATIONS

THE FOLLOWING NET PRICES WERE REPORTED PAID TO MEMBERS OF PRODUCERS' ASSOCIATIONS SUPPLYING THE CITIES LISTED. DEALERS' BUYING PRICES ANNOUNCED IN ADVANCE FOR SUCH CITIES ARE USUALLY OF TWO CLASSES, (A) PRICES PAID FOR BASE AMOUNTS FROM INDIVIDUAL PRODUCERS OR PRICES PAID FOR CLASS 1 MILK, AND (B) PRICES PAID FOR SURPLUS MILK. THE FORMER APPLIES TO THAT PORTION OF THE MILK WHICH WAS USED IN FLUID FORM FOR CITY WHOLESALE AND RETAIL TRADE, AND THE LATTER APPLYING TO THAT PORTION CLASSIFIED AS "SURPLUS", WHICH IS USED FOR MANUFACTURING PURPOSES.

CITIES	LAST NET PRICE PAID FOR 3.5% MILK (1)	PERIOD FOR WHICH PRICE WAS PAID	PREVIOUSLY ANNOUNCED DEALERS' BUYING PRICES FOR SAME PERIOD	
			BASIC OR CLASS 1	SURPLUS
HARTFORD, NEW HAVEN & BRIDGEPORT, CONN.	\$2.49	JUNE	\$3.23	BASIS CURRENT BUTTER MARKETS
WASHINGTON, D.C.	2.50	JUNE	3.15	BASIS CURRENT BUTTER MARKETS
CHICAGO, ILL.	1.48 (2)	JUNE	1.70	BASIS CURRENT BUTTER MARKETS
DES MOINES, IOWA	1.50	JULY 1-15	2.00	\$1.21
LOUISVILLE, KY.	1.62 1/2	JULY	-	ALL MILK POOLED
BALTIMORE, MD.	2.26	JUNE	2.85	BASIS CURRENT BUTTER MARKETS
BOSTON, MASS.	1.264 (3)	JUNE	2.58	BASIS CURRENT BUTTER MARKETS
DETROIT, MICH.	1.55	JUNE	1.90	BASIS CURRENT BUTTER MARKETS
ST. PAUL AND MINNEAPOLIS, MINN.	1.43	JULY	1.75	ALL MILK POOLED
ST. JOSEPH, MO.	1.90	JULY	2.10	BASIS CURRENT BUTTER MARKETS
ST. LOUIS, MO.	1.82	JUNE	-	ALL MILK POOLED
NEW YORK, N.Y.	1.23-1.40 1/2 (4)	JULY	2.00	DEPENDENT UPON PRODUCT MANUFACTURED
AKRON, OHIO	1.88 1/2	JUNE	2.27	BASIS CURRENT BUTTER MARKETS
CLEVELAND, OHIO	1.65-1.657	JUNE	2.23	BASIS CURRENT BUTTER MARKETS
COLUMBUS, OHIO	1.563	JULY	1.72	BASIS CURRENT BUTTER MARKETS
DAYTON, OHIO	1.35	JULY	1.61	BASIS CURRENT BUTTER MARKETS
PORTLAND, ORE.	1.56	JUNE 16-30	2.03	ALL MILK POOLED
PHILADELPHIA, PA.	2.09	MAY	2.80	BASIS CURRENT BUTTER MARKETS
	2.08	JUNE		
PITTSBURGH, PA.	1.78	JUNE	2.83	1/3 BASIS CURRENT BUTTER MARKETS
PROVIDENCE, R.I.	2.928	JUNE	3.10	BASIS CURRENT BUTTER MARKETS
RICHMOND, VA.	2.66	JUNE	3.42	BASIS CURRENT BUTTER MARKETS
SEATTLE, WASH.	1.31 1/4	JULY 1-15	1.65	BASIS CURRENT BUTTER MARKETS
CHARLESTON, W.VA.	2.37	JUNE	3.02	BASIS CURRENT BUTTER MARKETS
HUNTINGTON, W.VA.	1.76	JUNE	2.00	BUTTERFAT BASIS
MILWAUKEE, WIS.	1.81	JULY	2.71	BASED ON BUTTER MARKETS

(1) F.O.B. CITY UNLESS OTHERWISE INDICATED. (2) AT COUNTRY PLANTS.
 (3) 191 - 200 MILE ZONE. (4) 201 - 210 MILE ZONE.

AUGUST 1938

TABLE VI

AVERAGE WHOLESALE PRICES 92 SCORE BUTTER - JULY 1938

NEW YORK	-	26.12 CENTS	PHILADELPHIA	-	26.09 CENTS
CHICAGO	-	25.39 CENTS	BOSTON	-	26.60 CENTS
		SAN FRANCISCO	-	26.68 CENTS	

TABLE VII

FLUID MILK PRICE CHANGES - AUGUST 1938

(+ OR - INDICATED A CHANGE IN DEALERS' BUYING OR SELLING PRICES FROM PREVIOUS MONTH)

	DEALERS' BUYING PRICES FOB CITY CLASS 1 MILK (3.5% FAT BASIS)			RETAIL PRICE PER QUART DELIVERED TO HOMES		
	AUGUST 1938	JULY 1938	AUGUST 1937	AUGUST 1938	JULY 1938	AUGUST 1937
EAST NORTH CENTRAL:						
SPRINGFIELD, ILL.-	1.82 (1-10) 1.40 (11-31)	1.82	1.82	12 11	12	13
WEST NORTH CENTRAL:						
KANSAS CITY, KANS.-	2.03*	2.18*	1.89*	12	12	11
KANSAS CITY, MO. -	2.31*	2.46*	2.58*	13	13	13
SOUTH ATLANTIC:						
MACON, GA. +	2.78*	2.58* (1-14) 2.78* (15-31)	2.58*	14	14	14
EAST SOUTH CENTRAL:						
LEXINGTON, KY. -	1.85	2.00	2.00	10-12	12	12
MOUNTAIN:						
SALT LAKE CITY, UTAH -	2.14*	2.14 *	2.14*	10	11	11
PACIFIC:						
SAN DIEGO, CALIF. -	2.63* (1-7) 2.31* (8-31)	2.63*	2.55-2.80*	13 12	13	13

* PRICE PAID FOR MILK USED IN FLUID FORM FOR CITY DISTRIBUTION. (SEE EXPLANATION OF "BUYING PRICES" PRECEDING TABLE I).

MODERATELY STEADY TONE DISPLAYED BY FLUID MILK
MARKETS IN AUGUST.

FLUID MILK MARKETS IN AUGUST SHOWED A STEADIER TONE THAN AT ANY TIME IN RECENT MONTHS, SAYS THE BUREAU OF AGRICULTURAL ECONOMICS. THIS IS INDICATED IN REPORTS RECEIVED BY THE BUREAU FROM MILK DISTRIBUTORS, COOPERATIVE MILK MARKETING ASSOCIATIONS AND OTHERS. THOUGH SOME PRICE CONCESSIONS WERE REPORTED FOR A FEW SCATTERED MARKETS, THE DECLINES WERE GENERALLY SMALL WITH THE EXCEPTION OF SPRINGFIELD, ILL., AND SAN DIEGO, CALIF. AND ONE MARKET, MACON, GA., REPORTED AN INCREASE OF 20 CENTS PER CWT. IN THE CLASS 1 PRICE.

A DECREASE OF 42 CENTS PER CWT. IN THE FLAT PRICE, EFFECTIVE AUGUST 11, WAS REPORTED FOR SPRINGFIELD, ILL., AND A DROP OF 32 CENTS IN THE CLASS 1 PRICE FOR SAN DIEGO, CALIF., AS OF AUGUST 8. A DECREASE OF 1 CENT PER QUART IN THE RETAIL PRICE OF MILK WAS REPORTED FOR BOTH MARKETS. SMALLER CHANGES INCLUDED A DROP OF 15 CENTS PER CWT. IN THE CLASS 1 PRICE AT KANSAS CITY, MO., AND KANSAS CITY, KAN., AND IN THE FLAT PRICE FOR LEXINGTON, KY. RETAIL PRICES AT THE FIRST TWO MARKETS REMAINED UNCHANGED, BUT A DECREASE OF 2 CENTS PER QUART ON SOME SALES WAS REPORTED FOR LEXINGTON. RETAIL PRICES AT SALT LAKE CITY, UTAH, WERE ALSO DOWN 1 CENT PER QUART, BUT NO CHANGE WAS MADE IN THE PRICE PAID PRODUCERS.

MILK PRODUCTION IS CONTINUING AT AN UNUSUALLY HIGH LEVEL, AND WITH LESS THAN THE USUAL SEASONAL DECLINE OCCURRING DURING JULY, ACCORDING TO CROP CORRESPONDENTS. CROP CORRESPONDENTS ALSO REPORT THAT ON AUGUST 1 MILK PRODUCTION PER COW IN THEIR HERDS WAS THE HIGHEST FOR THAT DATE SINCE 1929 AND ABOUT 4 PERCENT HIGHER THAN ON THE SAME DATE LAST YEAR. MILK SUPPLIES IN ALL OF THE LEADING FLUID MILK PRODUCING AREAS RECENTLY, THEREFORE, HAVE BEEN LIBERAL. BUT AS RECENT WEATHER CONDITIONS HAVE FOR THE MOST PART BEEN FAVORABLE TO A RELATIVELY HIGH LEVEL OF CONSUMPTION OF BOTH MILK AND CREAM, RECEIPTS AT LEADING CENTERS OF CONSUMPTION HAVE BEEN FAIRLY WELL

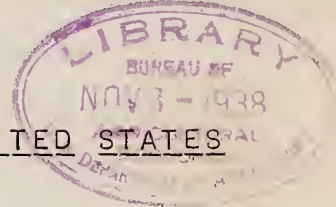
ABSORBED THROUGH THE USUAL CHANNELS. REPORTS FROM EASTERN MARKETS INDICATE AN IMPROVEMENT IN THE DEMAND FOR CREAM DURING THE EARLY PART OF AUGUST, AND PRICES ADVANCED 25 CENTS TO \$1.25 PER 40-QUART CAN OF 40 PERCENT CREAM.

SEVERAL INTERESTING DEVELOPMENTS IN THE FIELD OF FEDERAL MILK MARKETING CONTROL HAVE OCCURRED SINCE THE LAST REVIEW. THE MOST IMPORTANT, PERHAPS, RELATES TO THE FLUID MILK INDUSTRY OF THE METROPOLITAN NEW YORK MARKETING AREA. ON JULY 22 THE ACTING SECRETARY OF AGRICULTURE NOTIFIED PRODUCERS, HANDLERS AND OTHER INTERESTED PARTIES IN THAT AREA TO FILE ARGUMENTS FOR OR AGAINST A PROPOSED MARKETING AGREEMENT TO REGULATE THE HANDLING OF MILK IN THE NEW YORK METROPOLITAN AREA.

THE ANNOUNCEMENT ATTRACTED UNUSUAL INTEREST IN THAT IT INTRODUCED A NEW FACTOR IN THE METHOD OF DETERMINING THE MINIMUM PRICE PAID PRODUCERS FOR THE VARIOUS CLASSES OF MILK IN THAT PARTICULAR AREA. UNDER THE PROPOSAL, THE CLASS 1, OR FLUID MILK PRICE, WOULD VARY FROM THE SEASON OF FLUSH PRODUCTION TO THE SEASON OF SHORT PRODUCTION AS DETERMINED BY VARIATIONS IN THE BUTTER PRICES IN THE NEW YORK MARKET.

ON AUGUST 6 THE SECRETARY OF AGRICULTURE ANNOUNCED THAT ON AUGUST 20 A REFERENDUM WOULD BE HELD AMONG PRODUCERS IN NEW YORK AND IN PARTS OF PENNSYLVANIA, NEW JERSEY, CONNECTICUT, MASSACHUSETTS, VERMONT, AND MARYLAND TO VOTE ON THE PROPOSED MARKETING ORDER. ON THE SAME DATE A MARKETING AGREEMENT CONTAINING THE SAME PROVISIONS AS THE ORDER WAS APPROVED TENTATIVELY BY THE SECRETARY FOR THE SIGNATURE OF THE DISTRIBUTORS OF MILK IN THE NEW YORK METROPOLITAN AREA.

MONTHLY FLUID MILK PRICE REPORT FOR THE UNITED STATES
SEPTEMBER 1938



The most important development in the fluid milk markets during the past month perhaps was the approval by dairymen producing milk for the New York metropolitan area of a milk marketing agreement for that market. The proposal to regulate the handling of milk produced for the New York marketing area under joint Federal-State authority was submitted to producers in a referendum on August 15 and was approved by a good sized majority. Orders were issued by the United States Department of Agriculture and the New York State Department of Agriculture putting the agreement into effect as of September 1.

An important provision of the agreement set up a definite method for determining the minimum prices to be paid for fluid milk and 8 other classes. Under the provision applying to fluid milk, a price of \$2.45 per hundredweight in the 201-210 mile zone was established for September, this price being based upon a stipulation of the agreement to the effect that the minimum price of fluid milk for the months of August to March, inclusive, would be this amount when the wholesale price of butter averaged between 25 and 29.9 cents per pound for the preceding 60 days before each month. The advance of 45 cents per hundredweight in the price paid producers was followed by a rise of 1-1/4 cents per quart in the retail price of milk delivered to homes. Store prices advanced from 7-11 1/2 cents per quart to 12-13 cents per quart.

Another agreement approved recently by producers was that for the Toledo, Ohio, marketing area. This agreement, which was approved by producers on August 6, was made effective September 16. No change in Class 1 price is being made this month as a result.

In general, the fluid milk markets seem to have reached a level of relative stability. Indirect support was continued by additional purchases of manufactured dairy products through the price supporting program of the Federal Government. Price declines reported for the current month are not particularly large or significant. They included the following markets and amounts: Philadelphia, Pa., 2 cents per cwt. on Class 1 milk, Salt Lake City, Utah, 28 cents (this follows a decrease of 1 cent per quart in retail prices last month), and San Diego, Calif., and Roanoke, Va., 7 cents. In addition, retail prices at Omaha, Nebr., were 1 cent per quart lower on part of its supply.

In the Los Angeles, Calif. market, which had been operating under an agreement authorized by the California Milk Control Act but declared unconstitutional in the Superior Court in late August, retail prices were reported 1 cent per quart lower on home deliveries and 2 cents per quart on milk bought from stores. It was also reported that the price paid producers would be less, but by exactly how much had not then been determined.

In addition to the advances at New York, the Class 1 price of milk at Phoenix, Ariz., showed an increase of 35 cents per cwt. and retail prices 1 cent per quart. Wasau, Wis., was up 10 cents per cwt. in the price paid producers for Class 1 milk, but retail prices remained unchanged.

Prices which appear in this report are secured through the cooperation of milk distributors, producers' associations and municipal officers, and represent prices reported as generally prevailing in the areas or cities indicated. Dealers' buying prices represent various bases of purchases; either (a) flat prices paid for all milk delivered by producers, (b) prices paid for base amounts from individual producers, or (c) prices paid for Class 1 milk. (b) and (c) are marked * in following tables. Net prices paid producers, and previously announced basic prices are shown for a number of cities in Table V. All per cwt. buying prices have been converted to a 3.5% butterfat basis for comparative purposes. Only those prices are included in this report which had been established at the time the report was published.

Table I - MILK DEALERS' BUYING PRICES FOR STANDARD GRADE MILK TESTING 3.5% BUTTERFAT WHICH IS USED FOR CITY DISTRIBUTION AS MILK AND CREAM (DELIVERED F. O. B. LOCAL SHIPPING POINT OR COUNTRY PLANT)

Sections	Number of Markets	Prices per Hundredweight	Average Price	Prices Compared for Same Mkts.			
				Number of Markets	1938 Average for Sept.	1938 Average for Aug.	1937 Average for Sep
New England	12	\$2.24-3.16	\$2.77	12	\$2.77	\$2.77	\$2.85
Mid. Atlantic	14	2.18-2.76	2.55	14	2.55	2.53	2.59
E.N. Central	22	1.25-2.75	2.03	22	2.03	2.04	2.14
W.N. Central	19	1.27-2.25	1.92	19	1.92	1.92	2.04
So. Atlantic	16	1.85-3.40	2.77	16	2.77	2.77	2.81
E.S. Central	6	1.45-2.41	2.03	6	2.03	2.03	2.22
W.S. Central	10	1.50-2.42	1.97	10	1.97	1.97	2.04
Mountain	8	1.20-2.40	1.92	8	1.92	1.91	2.06
Pacific	9	1.28-2.44	1.86	9	1.86	1.90	2.01
UNITED STATES	116	1.20-3.40	2.22	116	2.22	2.22	2.32

Above does not include prices for cities where milk is purchased on the basis of current butter market quotations, but does include "flat prices" where such apply, also "basic prices" where a surplus or pooling plan is in effect.

Table II - SEPTEMBER BUYING PRICES FOR STANDARD GRADE MILK 3.5% B.F. FOR CITIES WHERE PART OF THE SUPPLY IS PURCHASED THROUGH COUNTRY STATIONS.

Cities	Dealers' Buying Prices Per Cwt. Raw Milk (flat prices or 3.5% butterfat basis)		Freight zones or rates to which country station prices apply
	F. O. B. City	At Country Stations	
Birmingham, Ala.	\$2.85*	\$2.35*	30¢ rate
Washington, D. C.	3.15*	2.90*	10¢ rate
Baltimore, Md.	2.85*	2.52*	All beyond 20 miles
Boston, Mass.	3.20*	2.58*	191 - 200 mile zone (36¢ rate)
New York, N.Y.	2.99½*-3.16½* (1)	2.45*	201 -210 mile zone (31½¢ rate)
Philadelphia, Pa.	2.78*	2.44*	41 - 80 mile zone
Pittsburgh, Pa.	2.86*	2.44*	All beyond 65 miles

* Price paid for milk used in fluid form for city distribution. (See explanation of "buying prices" preceding Table I.)
(1) 200 mile zone price + 31½¢ freight + 23¢ - 40¢ country station handling charge.
Note:- At all places in the above tables where prices are now shown, the information was either not reported or is not available.

Table III (Sections 1) SEPTEMBER BUYING AND SELLING PRICES (See also Table VII)

Buying Prices are for standard grade milk of 3.5% quality. (See explanation of "buying prices" preceding Table I.) Delivered city prices include country station and transportation charges when such are incurred.

Selling Prices are for that quality of milk commonly sold in the city for which prices are given.

Markets for which prices are given	Dealers' buying prices per cwt. raw milk deliv- ered FOB City (Flat prices or 3.5% fat basis)	Allowance per 1/10 percent butterfat per cwt.	Dealers' Selling Prices				Prevail- ing butterfa test of milk sol by dealers
			Wholesale Trade		Retail Trade		
			per gal. in lots of 5-20 gal. in bulk	per qt. bottled (cases of 12)	per qt. bottled to fam- ily trade	store prices per qt. bot- tled	
Alabama (S)	\$	¢	¢	¢	¢	¢	%
Birmingham	2.85*	3.0	-	12	15	14	4.1-4.2
Mobile	2.41*	3.0	40	11	14	13	-
Arizona							
Phoenix +	1.93*	5.5	-	-	12	-	-
Tucson	2.62*	7.5	-	-	13	-	-
Arkansas							
Little Rock	1.92*	5.5	28	10	12	12	4.5
California (S)							
Los Angeles -	Not determined		27	7	10-11	8-9	3.5-4.0
San Diego -	2.24* (1)	6.4	33.3	8 $\frac{3}{4}$ -9 $\frac{1}{2}$	11-12	10-11	3.7-4.05
San Francisco	2.62*	7.5	35-37	10	13	12	-
Colorado							
Colo. Springs	2.17*	6.2	36	10	12	11-12	3.8-4.0
Denver (F)	2.10*	6.0	-	-	11-12	-	-
Pueblo	2.01*	5.75	32	9	12	11	3.9
Connecticut (S)							
Bridgeport	3.23*	4.0	40	11	14	13	-
Hartford	3.23*	4.0	40	11	14	13	3.8-4.0
New Haven	3.23*	4.0	40	11	14	13-14	4.0
Delaware							
Wilmington	2.57*	4.0	36	11	12	11	4.0
Dist. of Columbia							
Washington	3.15*	6.0	40	12	14	11-14	4.0-4.1
Florida (S)							
Jacksonville	3.25*	Flat	48	14	16	16	4.0-5.0
Miami	3.62*	3.0	50	13	16	16	4.4-4.5
Tampa	-	-	48	13	15	15	3.5-4.4
Georgia							
Macon	2.78*	3.0	40	11	14	13	4.3
Illinois							
Chicago	Not determined		33-37	8 $\frac{1}{2}$	12	10	-
Quincy	1.90*	5.0	25	8	10	10	3.8
Rockford	Not determined		36	9	11	11	3.8
Springfield	1.40	4.0	30	9	11	11	4.0
Indiana (S)							
Elkhart	2.15*	3.0	32	9	11	11	3.9
Evansville	1.70*	4.85	34	9 $\frac{1}{2}$	11	11	3.6-3.88
Indianapolis	2.31*	3.0	34	10	12	11-12	3.6-3.8
South Bend	2.27*	3.0	35	10	12	12	3.7-4.0

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Table III Continued

Markets for which prices are given	Dealers' buying prices per cwt. raw milk deliv- ered FOB City (Flat prices or 3.5% fat basis)	Allowance per 1/10 percent butterfat per cwt.	Dealers' Selling Prices				Prevail- ing butterfat test of milk sold by dealers
			Wholesale Trade	Retail Trade			
			per gal. in lots of 5-20 gal. in bulk	per qt. bottled (cases of 12)	per qt. bottled to fam- ily trade	store prices per qt. bot- tled	
Iowa	\$	¢	¢	¢	¢	¢	%
Burlington	2.10*	3.0	30	8½	10	10	3.9
Cedar Rapids	1.97*	3.0	32	9	11	9-11	3.8
Davenport	2.10*	3.0	50	9	11	11	3.8
Des Moines	Butter Market Basis		34	8½	11	10-11	3.7-3.8
Fort Dodge	2.25*	4.0	36	9	11	11	3.8
Iowa City	2.05*	3.0	33	9	11	9	3.4-3.8
Mason City	2.23*	4.0	30	-	11	11	3.8-4.0
Ottumwa	2.20*	4.0	30	9	11	11	4.0
Sioux City	2.25*	3.5	32	9	11	10-11	3.8
Kansas							
Kansas City	2.03*	4.0	36	10	12	12	3.7
Topeka	1.75*	5.0	30	8	10	10	3.8
Wichita	Not determined		39	10½	12	12	3.7-3.8
Kentucky							
Lexington	1.85	3.0	28	10	10-12	10-12	4.0-4.5
Louisville (F)	Not determined		34	11	12-13	12	4.0
Paducah	2.15*	2.5	34	10	12	10	4.0
Louisiana							
Alexandria	2.30*	4.0	40	10	12	12	4.0
New Orleans	2.40*	3.0	30	8	12	10	4.0
Shreveport	2.00*	3.0	-	10	12	12	4.2
Maryland							
Baltimore	2.85*	5.8	-	-	13	13	-
Cumberland	3.40*	4.0	40	11	13	13	4.2
Massachusetts (S)							
Boston (F)	3.20*	Cream	39-43	10½	13	12	3.7-4.0
Fall River	-	-	-	-	14	13	3.7
Lawrence	3.08*	B.M.Basis	-	-	13	12	-
Lowell	3.08*	B.M.Basis	-	-	13	12	-
Lynn	-	-	-	-	13	12	-
Springfield	3.24*	-	42	11	14	13	3.8-4.1
Worcester	3.48*	3.6	42-44	11½	14	13	3.8-3.9
Michigan							
Detroit	Not determined		-	-	10-11	8-9	-
Grand Rapids	2.00*	5.0	34-36	8½-9	11	10-11	3.5-4.0
Kalamazoo	2.45*	4.0	36	10	12	12	4.0
Minnesota							
Duluth	Not determined		28	8	10	-	3.8
Minneapolis (F)	Butter Market Basis		29-31	8	11	10-11	3.5-3.7
St. Paul (F)	Butter Market Basis		31	9	11	-	3.6
Winona	2.12	Flat	30	8	10	10	3.8
Missouri							
Kansas City	2.31*	B.M.Basis	34-36	10-11	13	12	3.5-4.0
St. Joseph	2.10*	4.0	30	9	11	11	3.8-3.9
St. Louis (F)	Not determined		36-38	11	13	12-13	3.8
Montana							
Butte	2.52*	7.2	33	10	12	12	3.5-3.7
Lewistown	-	-	35	10-11	12-13	12-13	3.8-4.5

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Markets for which prices are given	Dealers' buying prices per cwt. raw milk deliv- ered FOB City (Flat prices or 3.5% fat basis)	Allowance per 1/10 percent butterfat per cwt.	Dealers' Selling Prices				Prevail- ing butter- fat test of milk sold by dealers
			Wholesale Trade	Retail Trade			
			per gal. in lots of 5-20 gal. in bulk	per qt. bottled (cases of 12)	per qt. bottled to fam- ily trade	store prices per qt. bot- tled	%
Nebraska	\$	¢	¢	¢	¢	¢	
Lincoln	1.57*	4.5	24	6	8	8	3.8
Omaha (F)	2.26*	3.0	18-32	8-9	10-11	10	3.8
New Hampshire							
Manchester	2.73*	Cream	-	-	12	12	-
Nashua	3.20*	Cream	-	-	13	13	-
Portsmouth	2.24	5.5	36	10	12	12	3.9+
New Jersey (S)							
New Brunswick	(2)	4.0	42	12	14	13-14	3.6
Trenton	(2)	4.0	40	11	13	12	3.6-4.1
New Mexico							
Albuquerque	-	-	35	10	12	11-12	4.0
New York (S)							
Albany	2.65*	4.0	32	11-13	13	13	4.0
Binghamton	2.65*	4.0	36-40	11	13	13	3.7
Buffalo	-	-	24	6 $\frac{1}{2}$	9	8	3.6
New York (F) +	2.99 $\frac{1}{2}$ *-3.16 $\frac{1}{2}$ *(3)	4.0	38	11 $\frac{1}{2}$	13 $\frac{3}{4}$	12-13	-
Rochester	2.65*	4.0	36-40	10 $\frac{1}{2}$	13	12-13	3.75
Syracuse	2.70*	4.0	-	-	13	13	-
Utica	2.65*	4.0	36	11	13	12-13	3.9
North Carolina							
Durham	2.80*	4.0	42	13 $\frac{1}{2}$	15	15	4.0
Winston-Salem	2.80*	4.0	45	12 $\frac{1}{2}$	15	15	4.2
North Dakota							
Grand Forks	2.00*	5.0	30	8	10	9	3.6
Ohio							
Akron	2.27*	3.0	40	10	12	12	3.7
Canton	Not determined		36	9 $\frac{1}{2}$	11	11	3.5
Cincinnati (F)	2.55*	4.0	36	11	13	12	3.9
Cleveland	2.23*	B.M.Basis	-	-	11	10	-
Columbus	1.72*	B.M.Basis	29-30	8	10	9-10	3.5-4.0
Dayton	1.53*	4.375	30	8	10	9-10	3.5-4.0
Toledo	2.35*	3.0	-	10	12	11	3.5-3.6
Oklahoma							
Oklahoma City	-	-	38	8-10	10-12	10-11	3.5-4.0
Tulsa	1.86*	5.3	34	8 $\frac{1}{2}$	11	10	3.8-4.0
Oregon (S)							
Portland	2.03*	5.8	36	9	11	11	-
Salem	2.03*	5.8	36	9	11	11	4.0
Pennsylvania (S)							
Altoona	2.76*	4.0	42	11 $\frac{1}{2}$	13	13	3.9
Johnstown	2.76	4.0	42	11 $\frac{1}{2}$	13	13	3.9
Philadelphia	2.78* (1)	4.0	40	10	12	11-13	3.66
Pittsburgh	2.86*	4.0	40-46	11 $\frac{1}{2}$	13	13	3.6-3.8
Reading	2.65*	4.0	38	10 $\frac{1}{2}$	12	12	3.65
Wilkes Barre	2.38*	4.0	32-34	9	11	-	3.6-3.8
Rhode Island (S)							
Newport	-	-	-	13	15	15	-
Providence	3.10*	3.8	-	-	13	12	-
South Carolina							
Charleston	3.06*	4.0	40-44	13	14 $\frac{1}{2}$ -15	15	4.1

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Markets for which prices are given	Dealers' buying prices per cwt. raw milk deliv- ered FOB City (Flat prices or 3.5% fat basis)	Allowance per 1/10 percent butterfat per cwt.	Dealers' Selling Prices				Prevail- ing butter- fat test of milk sold by dealers
			Wholesale Trade	Retail Trade			
			per gal. in lots of 5-20 gal. in bulk	per qt. bottled (cases of 12)	per qt. bottled to fam- ily trade	store prices per qt. bot- tled	%
Tennessee	\$	¢	¢	¢	¢	¢	
Knoxville	1.70	4.0	30-35	8-8½	10	10	4.0
Memphis	2.45*	3.0	28	9	11	9	-
Nashville	-	-	30	9	11	10-11	4.1
Texas							
Dallas	1.90*-2.05*	3.0	36	9	11	10	4.4
El Paso	2.35	5.0	36	10	12	10-12	3.6-4.2
Fort Worth	2.10*-2.25*	3.0-4.0	40	10	12-13	11	4.3-4.7
Houston	2.62*	3.5	-	-	13	-	-
Utah							
Ogden	1.33	3.8	25	8	10	-	4.1
Salt Lake City-	1.86*	5.3	30	8	10	10	3.8
Virginia							
Richmond	3.42*	4.0	43	13	14	14	4.0
Roanoke	2.83*	5.0	45	11	13	11-13	3.95
Washington							
Bremerton	2.07*	5.9	25	10	12	12	3.5-4.0
Everett	-	-	28	7	9	8-9	4.0
Seattle	1.65*	4.7	28	7½	10	9	4.0
Spokane	2.10*	6.0	30	9	11	10-11	3.7-4.0
West Virginia							
Charleston	3.02*	8.625	-	13	15	15	3.7-4.0
Clarksburg	2.50*	4.0	35	10	12	12	3.8-4.0
Huntington	2.00*	B.M.Basis	36	9	10-12	10-11	3.5-4.2
Wheeling	2.40*	3.0	40	10	12	12	3.7-4.0
Wisconsin							
Beloit	2.30*	4.0	36	9½	11	11	3.8
Kenosha	2.75*	4.0	40	10	12	12	3.8
Madison	2.60*	4.0	38	10	11	11	3.75
Milwaukee	2.71*	3.0	38	10½	12	12	3.5-3.7
Oshkosh	2.03*	5.8	34	9	10	10	4.0
Racine	2.70*	4.0	38	10½	12	12	3.45
Superior	-	-	32	10	12	12	4.0
Wausau	2.13*	6.1	34	9	10	-	-

* Price paid for milk used in fluid form. -S/ State Control Board in operation.
F/ Under Federal control. 1/ Effective August 16. 2/ 2.76 at country plants.
3/ Country plant price + 31½¢ freight + 23¢ - 40¢ country station handling charge.

Table III (Section 2) - AUGUST BUYING AND SELLING PRICES

Prices for the cities listed below were not available when the August report was published.

Champaign, Ill.	2.23*	3.0	35	10	12	12	4.0
Chicago, Ill.	(1)	4.0	33-37	8½	12	10	-
Des Moines, Ia.	2.00*	-	34	8½	11	10-11	3.7-3.8
Iowa City, Ia.	2.05*	3.0	33	9	11	9	-
Portland, Me.	2.94*	4.0	40	11	13	13	4.0
Battle Creek, Mich.	2.45*	4.0	36	8-10	12	10-12	4.0
Detroit, Mich.	1.90*	4.0	-	-	10-11	8-9	-
Minneapolis, Minn.	1.75*	4.0	31	8	11	10-11	3.5
St. Paul, Minn.	1.75*	4.0	31	9	11	11	3.5-3.7
St. Louis, Mo.	2.10*	3.0	36-38	11	13	12-13	3.5-3.8
Buffalo, N. Y.	1.30*	4.0	24	6½	9	8	3.6
Aberdeen, S. Dak.	2.10*	5.0	30	8	10	-	-
Nashville, Tenn.	1.95*	3.0	30	9	11	10-11	4.1
Bremerton, Wash.	2.07*	5.9	32	10	12	12	3.6-4.0

*Price paid for milk used in fluid form. (1) \$1.69 at country plants. ces

Table IV - PRICES FOR SPECIAL GRADES OF MILK AND CERTAIN MILK PRODUCTS

The following table shows the wholesale and retail prices reported for special grades of milk, certified milk, and certain other products delivered at wholesale buyers' places of business and at the home of retail customers. Prices of special grades apply to milk of different quality than that commonly sold in the cities designated. These prices are not necessarily comparable, one city with another, because of variations in local grades or quality.

Cities	Special grades of milk	Certified Milk	Cultured Buttermilk		Cottage Cheese		Light Cream 18-25% B.F.	
	Retail price per qt.	Retail price per qt.	Wholesale price per gal.	Retail price per qt.	Whole- sale price per lb.	Retail price per lb.	Wholesale price per gal.	Retail price per $\frac{1}{2}$ pt.
Albany	¢ 16	¢ 18	¢ 32	¢ 10	¢ 10	¢ -	1.28-1.48	¢ 15
Albuquerque	-	-	-	-	10	-	1.35	12
Baltimore	-	17-20	36	13	6	-	-	-
Birmingham	-	17	-	7-8	9-15	12-20	-	17
Boston	14-17	22	22 $\frac{1}{2}$ -23	9-10	11	-	.97-1.08	11-12
Buffalo	10-11	-	24	9	8	-	1.32	12
Chicago	-	17	-	12	-	(1)15	1.05-1.63	15
Colo. Springs	14	-	15	5	(1) 8	(1)10	1.40	13
Columbus	11-12	18	25	10	8-11	12-13	1.15-1.20	9-10
Dallas	-	-	24	8	12	15	1.00	9-10
Des Moines	13	-	34	11	11	13	1.30	12
Duluth	-	-	13	7	9	15	1.25	13
El Paso	-	17	32	10	15	-	1.50	14-15
Evansville, Ind.	12	-	-	11	10	(1)13	1.35	13
Hartford	17	19	-	-	-	12	1.32	14-15
Indianapolis	-	-	-	-	-	-	1.50	12-13
Jacksonville	17	18	36	12	15	18	1.60	18
Kansas City, Mo.	-	16	25	9-10	12	15	1.40-1.60	14
Lincoln	10	13	20	8	10	12	1.12	9
Los Angeles	14	15-17	15	7-10	6-12	-	1.07	9-13
Louisville	15	-	24	7-8	15	18	1.17-1.63	14
Memphis	-	-	15	6	-	-	1.10	9-11
Miami	17-18	20	-	-	12-12 $\frac{1}{2}$	15	1.85	20
Milwaukee	13-16	15-16	18-24	8	6-9	9-12	1.20	12-14
Minneapolis	12-14	17	18-30	7-13	12	15	1.12-1.32	11-12
Nashville	13	-	16	5	-	-	1.00	12
New Orleans	13-15	16	30	12	-	-	1.10	10-11
New York	16 $\frac{3}{4}$	20	-	-	-	-	1.24	14-15
Omaha	12-13	13	15	-	(1)12	(1)14	1.12	10-11
Philadelphia	15	19	-	12	-	-	1.60	14-15
Pittsburgh	14-16	20	25	10	10	-	1.25-1.76	16
Portland, Ore.	13	-	20	6-13	-	-	1.60	15
Richmond, Va.	15-16	-	24	8-14	10	-	1.20	14
Rockford	-	13	-	7	10	15	-	14
Salt Lake City	11-12	-	20	10	12	15	1.48	15
San Diego	-	13	25	8-9	8	10-12	1.40	13-14
San Francisco	15-18	-	-	-	10	-	1.50-1.60	15-17
Seattle	11-14	15	25	12	10	13	1.30	11-12
Sioux City	13	13	20	7	10	12	1.28-1.32	10-11
St. Louis	14-16	18	20	7-17	12	14	.99-1.50	16
Trenton	-	19	-	-	(1)12	(1)15	1.40	15-16
Washington, D.C.	16-19	20	-	14	-	-	1.65	18
Wheeling	14	-	30	11	10	-	.90	13
Wilmington, Del.	15	-	-	10	(1)10	12	-	13-15

(1) 12 oz. package.

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Table V - NET PRICES PAID MEMBERS OF PRODUCERS' ASSOCIATIONS

The following net prices were reported paid to members of producers' associations supplying the cities listed. Dealers' buying prices announced in advance for such cities are usually of two classes, (a) prices paid for base amounts from individual producers or prices paid for Class 1 milk, and (b) prices paid for surplus milk. The former applies to that portion of the milk which was used in fluid form for city wholesale and retail trade, and the latter applying to that portion classed as "surplus", which is used for manufacturing purposes.

Cities	Last net price paid for 3.5% milk (1)	Period for which price was paid	Previously announced dealers' buying prices for same period	
			Basic or Class 1	Surplus
Hartford, New Haven & Bridgeport, Conn.	\$2.66	July	\$3.23	Basis current butter markets
Washington, D. C.	2.64	July	3.15	Basis current butter markets
Chicago, Ill.	1.606(2)	July	1.71	Basis current butter markets
Louisville, Ky.	1.75	Aug.	-	All milk pooled
Baltimore, Md.	2.35	July	2.85	Basis current butter markets
Boston, Mass.	(1.35 (3) (1.494	July 1-15 July 16-31	2.58	Basis current butter markets
Detroit, Mich.	1.57	July	1.90	Basis current butter markets
St. Paul and Minneapolis, Minn.	1.45	Aug.	1.75	All milk pooled
St. Joseph, Mo.	1.91	Aug.	2.10	Basis current butter markets
St. Louis, Mo.	1.82	July	2.10	All milk pooled
New York, N. Y.	1.27-1.43(4)	Aug.	2.00	Dependent upon product manufactured
Akron, Ohio	1.99	July	2.25	Basis current butter markets
Canton, Ohio	1.60	July	2.25	Basis current butter markets
Cleveland, Ohio	1.69	July	2.23	Basis current butter markets
Columbus, Ohio	1.63	Aug.	1.72	Basis current butter markets
Dayton, Ohio	1.37	Aug.	1.53	Basis current butter markets
Philadelphia, Pa.	2.15	July	2.80	Basis current butter markets
Pittsburgh, Pa.	1.86 $\frac{1}{2}$	July	2.86	Basis current butter markets
Providence, R. I.	2.878	July	3.10	Basis current butter markets
Richmond, Va.	2.58	July	3.42	Basis current butter markets
Seattle, Wash.	1.32	Aug. 1-15	1.65	Basis current butter markets
Charleston, W. Va.	2.338	July	3.02	Basis current butter markets
Huntington, W. Va.	1.724	July	2.00	Butterfat basis
Milwaukee, Wis.	1.82	Aug.	2.71	Based on butter markets

(1) F.O.B. City unless otherwise indicated.

(2) At country plants.

(3) 191 - 200 mile zone.

(4) 201 - 210 mile zone.

Table VI - AVERAGE WHOLESALE PRICES 92 SCORE BUTTER - AUGUST 1938

New York	-	26.25 cents	Philadelphia	-	26.00 cents
Chicago	-	25.50 cents	Boston	-	26.29 cents
		San Francisco	-	26.76 cents	

Table VII

FLUID MILK PRICE CHANGES - SEPTEMBER 1938

Cities	Dealers' buying prices FOB City Class 1 Milk (3.5% fat basis)			Retail price per quart delivered to homes		
	Sept. 1938	Aug. 1938	Sept. 1937	Sept. 1938	Aug. 1938	Sept. 1937
	\$	\$	\$	¢	¢	¢
<u>MIDDLE ATLANTIC:</u>						
New York, N.Y. +	2.45* $\frac{1}{2}$ /	2.00* $\frac{1}{2}$ /	2.20-2.35* $\frac{1}{2}$ /	13 $\frac{3}{4}$	12 $\frac{1}{2}$	13
Philadelphia, Pa. -	2.78* $\frac{2}{2}$ /	2.80*	2.88*	12	12	12
<u>EAST NORTH CENTRAL:</u>						
Wausau, Wis. +	2.13*	2.03*	2.03	10	10	10
<u>SOUTH ATLANTIC:</u>						
Roanoke, Va. -	2.83*	2.90*	2.90*	13	13	13
<u>MOUNTAIN:</u>						
Phoenix, Ariz. +	1.93*	1.58*	2.10*	12	11	12
Salt Lake City, Utah -	1.86*	2.14*	2.14*	10	10	11
<u>PACIFIC:</u>						
Los Angeles, Calif. -	Not determ.	2.42*	2.42*	10-11	11-12	12
San Diego, Calif. -	2.24* $\frac{2}{2}$ /	2.63*(1-7)	2.55-2.80*	11-12 $\frac{2}{2}$ /	13	13
" " "		2.31*(8-15)			12	

+ or - indicates a change in dealers' buying or selling prices from previous month.

* Price paid for milk used in fluid form for city distribution. (See explanation of "buying prices" preceding Table I.)

(1) Price in the 201-210 mile zone.

(2) Effective August 16.

mbp

UNITED STATES DEPARTMENT OF AGRICULTURE
Bureau of Agricultural Economics
Washington, D. C.

Released:
October 13, 1938

FLUID MILK PRICE REPORT
FOR OCTOBER 1938

October buying prices for fluid milk, as reported by dealers, showed little change from September prices, according to the Bureau of Agricultural Economics. The few changes reported were increases except for a 17 cent decrease per hundredweight on part of the supply of Class I milk for the San Francisco market.

As a result of a State milk marketing order, Buffalo, New York, prices for Class I milk have been set much higher for October than the prices which have prevailed for several months. The increase from September ranges from \$.95 to \$1.10 per hundredweight. Retail prices of milk have also increased in this market. Other reported changes were moderate increases of flat prices in the markets of Lexington, Kentucky, Portsmouth, New Hampshire, and Knoxville, Tennessee, and a small increase in the Class I price for Seattle, Washington.

There have been several recent developments in fluid milk marketing agreements. One is the announcement of the Agricultural Adjustment Administration of a public hearing slated for October 14 on a proposed marketing agreement and orders for the handlers of milk in the Lowell--Lawrence, Massachusetts, milk marketing area. The hearing is being called at the request of the New England Milk Producers' Association for the purpose of determining whether any market agreement and order should be issued.

The milk marketing program for Fort Wayne, Indiana, has been amended, effective October 15. The amended program under Federal order classifies milk into two instead of three classes, changes minimum prices to be paid producers, establishes a formula for the computation of the uniform minimum price, and deletes the base-rating plan.

Unsettled conditions continue on the Los Angeles market, where the agreement authorized by the California Milk Control Act, was declared unconstitutional in the Superior Court late in August. The range in prices to producers on this market is greater than usual and there appears to be a tendency toward a decline.

DEALERS' BUYING PRICES FOR STANDARD GRADE MILK
USED FOR CITY DISTRIBUTION AS MILK AND CREAM (3.5% BUTTERFAT BASIS)

By geographic sections, for deliveries, F.O.B. local shipping point
or country plant, October 1938 with comparisons 1/

Section	Markets	October 1938		Prices compared for same mkts			
		Range	Average	Markets	October 1938 average	September 1938 average	October 1937 average
	Number	Dollars	Dollars	Number	Dollars	Dollars	Dollars
New England	12	2.34-3.16	2.78	12	2.78	2.77	2.84
Mid. Atlantic	15	2.18-2.85	2.57	15	2.57	2.50	2.61
E.N. Central	22	1.25-2.75	2.04	22	2.04	2.04	2.15
W.N. Central	19	1.27-2.20	1.91	19	1.91	1.91	2.06
So. Atlantic	17	1.85-3.40	2.77	17	2.77	2.77	2.81
E.S. Central	6	1.55-2.41	2.04	6	2.04	2.03	2.25
W.S. Central	9	1.61-2.42	2.02	9	2.02	2.02	2.04
Mountain	8	1.20-2.40	1.92	8	1.92	1.92	2.05
Pacific	9	1.35-2.42	1.88	9	1.88	1.88	2.05
UNITED STATES	117	1.20-3.40	2.23	117	2.23	2.22	2.32

By cities, where part of milk is purchased through country stations,
October 1938 2/

City	Buying price for raw milk (flat price or 3.5% fat basis)		Freight zones or rates per cwt to which country sta- tion prices apply
	F.O.B. city, per cwt.	At country stations per cwt.	
	Dollars	Dollars	
Boston, Mass.	3.20	2.58	191-200 mile zone (36¢ rate)
New York, N.Y.	<u>3/</u> 2.99 $\frac{1}{2}$ -3.16 $\frac{1}{2}$	2.45	201-210 mile zone (31 $\frac{1}{2}$ ¢ rate)
Philadelphia, Pa.	2.78	2.44	41-80 mile zone
Pittsburgh, Pa.	2.86	2.44	All beyond 65 miles
Baltimore, Md.	2.85	2.52	All beyond 20 miles
Washington, D.C.	3.15	2.90	10¢ rate
Birmingham, Ala.	2.85	2.35	30¢ rate

- 1/ Not including prices for cities where milk is purchased on the basis of current butter market quotations, but including "flat prices" where such apply, also "basic prices" where a surplus or pooling plan is in effect.
- 2/ Price paid for milk used in fluid form for city distribution. See also note 1/ page 6.
- 3/ 200 mile zone price + 31 $\frac{1}{2}$ ¢ freight + 23¢ to 40¢ country station handling charge.

mjd

DEALERS' BUYING AND SELLING PRICES FOR MILK, OCTOBER 1938

MARKETS	Buying price 1/ for raw milk, (flat price or 3.5% fat basis) F.O.B. city per cwt. <u>Dollars</u>	Allowance per 1/10 percent butterfat per cwt. <u>Cents</u>	Selling prices 2/ <u>Wholesale</u> <u>Retail</u>				Pre- vail- ing fat test of milk sold by dealers Percent
			In lots of 5-20 gal. in bulk, per gal.	Bottled per qt.	Deliver-	At	
					ed to homes bottled, per qt.	stores bot- tled per qt.	
Alabama, (S)			<u>Cents</u>	<u>Cents</u>	<u>Cents</u>	<u>Cents</u>	
Birmingham	2.85	3.0	-	12	15	14	4.2-4.3
Mobile	2.41	3.0	40	11	14	13	4.0-4.5
Arizona							
Phoenix	1.93	5.5	35	9	12	12	-
Tucson	2.62	7.5	40	11	13	13	3.5-3.8
Arkansas							
Little Rock	1.92*	5.5	28	10	12	12	4.2
California (S)							
Fresno	2.10	6.0	37	10	13	12	4.0
Los Angeles	Not determined		27	7½	10-12	9	3.5-4.0
San Diego	2.24	6.4	32½-33.3	9½	3/12	3/11	4.0-4.1
San Francisco	2.45-2.62	7.0-7.5	35-37	10	13	12	4.0
Santa Barbara	2.42	6.9	37	10½	13	12	4.0-4.5
Colorado							
Colo. Springs	2.19	6.25	36	10	12	11-12	3.8-4.0
Pueblo	2.01	5.75	32	9	12	11	3.9
Connecticut (S)							
Bridgeport	3.23	4.0	40	11	14	13	-
Hartford	3.23	4.0	40	11	14	13	3.8-4.0
New Haven	3.23	4.0	40	11	14	13-14	4.0
Delaware							
Wilmington	2.57	4.0	36	11	12	11	4.0
Dist. of Columbia							
Washington	3.15	6.0	40	12	14	11-14	4.0-4.1
Florida (S)							
Jacksonville	3.25	Flat	48	14	16	16	4.0-5.0
Miami	3.62	3.0	50	13	16	-	4.2-4.5
Tampa	-	-	48	13	15	15	3.5-4.4
Georgia							
Macon	2.78	3.0	36	11	14	13	4.3
Illinois							
Chicago	Not determined	-	33-37	8½	12	10	-
Joliet	Not determined		30	9½	11	11	4.0
Quincy	1.90	5.0	25	8	10	10	3.8
Rockford	Not determined	-	36	9	11	11	3.8
Springfield	1.40*	4.0	30	9	11	11	4.0
Indiana (S)							
Elkhart	2.15	3.0	33	9	11	11	4.0
Evansville	1.70	4.85	34	9½	11	11	3.6-3.87
Gary	-	-	35	8½	10	10	3.5
Indianapolis	2.31	3.0	34	10	12	11-12	3.6-3.8
South Bend	2.27	3.0	35	10	12	12	3.7-3.8
Iowa							
Burlington	2.10	3.0	30	8½	10	10	3.3
Cedar Rapids	1.97	3.0	32	9	11	9-11	3.8
Davenport	2.10	3.0	30	9	11	11	3.8
Des Moines	Butter market basis	-	34	8½	11	10	3.7-3.8
Iowa City	2.05	3.0	33	9	11	9	-
Mason City	2.23	4.0	30	-	11	11	3.8-4.0+
Ottumwa	2.20	4.0	30	9	11	11	4.0
Sioux City	2.25	3.5	32	9	11	10-11	3.8

(See notes page 6)

(Over)

DEALERS' BUYING AND SELLING PRICES FOR MILK OCTOBER 1938 - Cont'd.

MARKET	Buying price 1/ for raw milk, (flat price or 3.5% fat basis) F.O.B. city, per cwt.	Allow- ance per 1/10 percent butterfat, per cwt.	Selling prices ^{2/}				Prevail- ing fat test of milk sold by dealers
			Wholesale		Retail		
			In lots of 5-20 gal. in bulk, per gal.	Bottled per qt.	Deliver- ed to homes, bottled, per qt.	At stores bot- tled, per qt.	
	Dollars	Cents	Cents	Cents	Cents	Cents	Percent
Kansas							
Kansas City	2.03	4.0	36	10	12	12	3.7
Topeka	1.75	5.0	30	8	10	10	3.8
Wichita	2.27	6.5	39	10-10 $\frac{1}{2}$	12	12	3.7-3.8
Kentucky							
Lexington	1.95*	3.0	30	8-10	10-12	10-11	4.0-4.5
Louisville (F)	Not determined		34	11	13	12	4.0
Paducah	2.15	2.5	34	10	12	10	4.0
Louisiana							
Alexandria	2.30	4.0	40	10	12	12	4.0
New Orleans	2.40	3.0	30	8	12	10	4.0
Shreveport	2.00	3.0	-	10	12	12	4.2
Maryland							
Baltimore	2.85	5.8	-	11	13	13	-
Cumberland	3.40	4.0	40	11	13	13	4.2
Massachusetts (S)							
Boston	3.20	Cream	42-43	10 $\frac{1}{2}$	13	12	3.7-4.0
Lawrence	3.08	B.M. Basis	-	-	13	12	-
Lowell	3.08	B.M. Basis	-	-	13	12	-
Lynn	-	-	-	-	13	12	4.0
Springfield	3.24	3.6	42	11	14	13	3.8-4.1
Michigan							
Detroit	Not determined	-	-	-	10-11	8-9	-
Grand Rapids	2.00	5.0	34-36	8 $\frac{1}{2}$ -9	11	10-11	3.5-4.0
Kalamazoo	2.45	4.0	36	10	12	12	4.0
Minnesota							
Duluth	Not determined	-	28	8	10	-	3.6-3.8
Minneapolis (F)	B.M. Basis	-	31	8	11	10-11	3.5-3.7
St. Paul (F)	B.M. Basis	-	31	9	11	-	3.6
Winona	2.12*	Flat	30	8	10	10	3.8
Missouri							
Kansas City	2.31	B.M. Basis	34-36	10-11	13	12-13	3.5-4.0
St. Joseph	2.10	4.0	30	9	11	11	3.8-4.0
St. Louis (F)	Not determined	-	34-38	11-12	13	12-13	3.8
Montana							
Butte	2.52	7.2	33	10	12	12	3.5-3.7
Lewistown	-	-	35	10-11	12-13	12-13	3.8-4.5
Nebraska							
Lincoln	1.57	4.5	20	5	7	7	3.8
Omaha (F)	2.26	3.0	28	8	10	9-10	3.8
New Hampshire							
Manchester	2.73	Cream	-	-	12	12	-
Nashua	3.20	Cream	-	-	13	13	-
Portsmouth	2.34*	5.5	36	10	12	12	3.9+
New Jersey (S)							
New Brunswick	$\frac{4}{4}$	4.0	42	12	14	13-14	3.58
Trenton	$\frac{4}{4}$	4.0	40	11	13	12	3.7-4.15
New Mexico							
Albuquerque	-	-	36	10	12	10-12	4.0
New York (S)							
Albany	2.65	4.0	32	11-13	13	13	4.1
Binghamton	2.65	4.0	32-36	11	13	13	3.8

See notes page 6

(Over)

DEALERS' BUYING AND SELLING PRICES FOR MILK, OCTOBER 1938 - Cont'd.

MARKET	Buying price ^{1/} for raw milk, (flat price or 3.5% fat basis) F.O.B. city per cwt.	Allow- ance per 1/10 percent butterfat, per cwt.	Selling prices ^{2/}				Prevail- ing fat test of milk sold by dealers.
			Wholesale		Retail		
			In lots of 5-20 gal. in bulk, per gal.	Bottled per qt.	Deliver- ed to homes bottled, per qt.	At stores bot- tled per qt.	
	Dollars	Cents	Cents	Cents	Cents	Cents	Percent
Buffalo	2.85	4.0	36	10 $\frac{1}{2}$	13	12	3.7-4.1
New York (F)	2.99 $\frac{1}{2}$ -3.16 $\frac{1}{2}$	4.0	- 38	9 $\frac{3}{4}$ -11 $\frac{1}{2}$	13 $\frac{3}{4}$	11-13	-
Rochester	2.65	4.0	36-40	10 $\frac{1}{2}$	13	12-13	3.8
Syracuse	2.70	4.0	36	11 $\frac{1}{2}$	13	13	-
Utica	2.65	4.0	36	11	13	12-13	3.9
North Carolina							
Durham	2.80	4.0	42	13 $\frac{1}{2}$	15	15	4.0
Winston-Salem	2.80	4.0	45	12 $\frac{1}{2}$	15	15	4.2
North Dakota							
Grand Forks	2.00*	5.0	30	8	10	9	3.6
Ohio							
Akron	2.27	3.0	40	10	12	12	3.7
Canton	Not determined		36	9 $\frac{1}{2}$	11	11	3.5
Cincinnati (F)	2.55	4.0	36	11	13	12	3.9
Cleveland	2.23	B.M.Basis	-	-	11	10-11	-
Columbus	1.72	B.M.Basis	29-30	8	10	9-10	3.5-4.0
Dayton	1.53	4.38	30	8	10	9-10	3.5-4.0
Toledo (F)	2.35	3.0	35	10	12	11-12	3.6
Oklahoma							
Tulsa	1.86	5.3	34	8 $\frac{1}{2}$	11	10	3.8-4.0
Oregon (S)							
Portland	2.03	5.8	36	9	11	11	4.0
Salem	2.03	5.8	36	9	11	11	4.0
Pennsylvania (S)							
Altoona	2.76	4.0	42	11 $\frac{1}{2}$	13	13	3.9
Johnstown	2.76*	4.0	42	11 $\frac{1}{2}$	13	13	3.9
Philadelphia	2.78	4.0	40	10	12	11-13	3.68
Pittsburgh	2.86	4.0	40-46	11 $\frac{1}{2}$	13	13	3.6-3.7
Reading	2.65	4.0	38	10 $\frac{1}{2}$	12	12	3.65
Wilkes Barre	2.38	4.0	34	9	11	-	3.6-3.8
Rhode Island (S)							
Newport	-	-	-	13	15	15	4.25
Providence	3.10	3.8	-	-	13	12	-
South Carolina							
Charleston	3.06	4.0	40	13	15	13	4.0-4.2
South Dakota							
Sioux Falls	2.00	4.0	31 $\frac{1}{2}$	8	10-11	10-11	4.0
Tennessee							
Knoxville	1.80*	4.0	32	8	10	10	4.0
Nashville	Not determined		30	9	11	10-11	4.1
Texas							
Dallas	1.90-2.05	3.0	36	9	11	10	4.3-4.5
El Paso	2.35*	5.0	36	10	12	10-12	3.6-4.2
Fort Worth	2.10-2.25	3.0	35-40	10	12	11	4.3-4.7
Houston	2.62	3.5	-	-	13	11	4.3
Utah							
Ogden	1.33*	3.8	25	8	10	8	4.0-4.1
Salt Lake City	1.86	5.3	30	8	10	10	3.8-3.85
Virginia							
Lynchburg	2.15	5.0	40	11	13	13	4.0
Richmond	3.42	4.0	43	13	14	14	4.0
Roanoke	2.83	5.0	40	11	13	13	3.95

See notes page 6

(Over)

DEALERS' BUYING AND SELLING PRICES FOR MILK, OCTOBER 1938

MARKETS	Buying price 1/ for raw milk, (flat price or 3.5% fat basis) F.O.B. city	Allowance per 1/10 percent butterfat	Selling prices 2/				Pre- vail- ing fat test of milk sold by dealers
			Wholesale		Retail		
			In lots of 5-20 gal. in bulk, per gal.	Bottled per qt.	Deliver- ed to homes bottled, per qt.	At stores bot- tled per qt.	
			<u>Dollars</u>	<u>Cents</u>	<u>Cents</u>	<u>Cents</u>	
Washington							
Everett	-	-	28	7	9	8-9	4.0
Seattle	1.72	4.9	28	7½	10	9	4.0
Spokane	2.10	6.0	30	9	11	10-11	3.7-4.0
West Virginia							
Charleston	3.02	8.625	-	13	15	15	3.7-4.0
Clarksburg	2.50	4.0	35	10	12	12	3.8-4.0
Huntington	2.00	B.M.Basis	-	9	10-11	11	3.5-4.0
Wheeling	2.40	3.0	40	10	12	12	3.7-4.0
Wisconsin							
Beloit	2.30	4.0	36	9½	11	11	3.8
Kenosha	2.75	4.0	40	10	12	12	3.8
Madison	2.60	4.0	38	10	11	11	3.75
Milwaukee	2.71	3.0	38	10½	12	12	3.55-3.7
Oshkosh	2.03	5.8	34	9	10	10	4.0
Racine	2.70	4.0	38	10½	12	12	3.45
Superior	-	-	32	10	12	12	4.0
Wausau	2.13	6.1	34	9	10	-	-

SEPTEMBER BUYING AND SELLING PRICES

Prices for cities listed below were not available when the September report was published.

Fresno, Calif.	2.10	6.0	37	10	13	12	4.0
Los Angeles, Calif.	1.82-2.24	5.2-6.4	27	7	10-11	8-9	3.5-4.0
Champaign, Ill.	1.75	3.0	35	10	12	12	4.0
Chicago, Ill.	6/	4.0	33-37	8½	12	10	-
Gary, Ind.	-	-	35	8½	10	10	3.5
Des Moines, Ia.	2.00	-	34	8½	11	10-11	3.7-3.8
Wichita, Kans.	2.27	6.5	39	10½	12	12	3.7-3.8
Detroit, Mich.	1.90	4.0	-	-	10-11	8-9	-
Lansing, Mich.	1.60	3.0	25	6½	8-9	8	3.7-3.8
Duluth, Minn.	1.50*	3.5	28	8	10	-	3.8
Minneapolis, Minn.	1.75	4.0	29-31	8	11	10-11	3.5-3.7
St. Louis, Mo.	2.10	3.0	36-38	11	13	12-13	3.8
Buffalo, N.Y.	1.90	4.0	24	6½	9-10	8-9	3.6
McKeesport, Pa.	2.86	4.0	46	11½	13	13	3.8
Aberdeen, S.Dak.	2.10	5.0	30	8	10	-	-
Sioux Falls, S.Dak.	2.00	4.0	31½	8	10-11	8-11	4.0
Nashville, Tenn.	1.85	3.0	30	9	11	10-11	4.1
Superior, Wisc.	2.38	3.5	32	10	12	12	4.0

(S) State Control Board in operation. (F) Under Federal control.

* Flat price paid for all milk delivered by producers.

- 1/ Buying prices F.O.B. city for milk used in fluid form for city distribution: either (a) Prices paid for Class I milk, (b) paid for base amounts from individual producers, or (c) flat prices marked *. All per cwt. buying prices have been converted to a 3.5 percent basis for comparative purposes.
- 2/ Selling prices are for that quality of milk commonly sold in the specified market.
- 3/ A competitive grade milk testing 3.7% is being sold at 1¢ less.
- 4/ \$2.76 at country plants.
- 5/ 200-mile zone + 31½¢ freight + 23¢ to 40¢ country station handling charge.
- 6/ \$1.69 at country plants.

PRICES FOR SPECIAL GRADES OF MILK AND CERTAIN MILK PRODUCTS, OCTOBER, 1938 1/

City	Special grades of milk	Certified milk	Cultured buttermilk		Cottage cheese		Light cream 18-25% B.F.	
	Retail per qt.	Retail per qt.	Wholesale per gal.	Retail per qt.	Whole sale per lb.	Retail per lb.	Wholesale per gal.	Retail per ½ pt.
	Cents	Cents	Cents	Cents	Cents	Cents	Dollars	Cents
Albany	16	18	32	10	10	-	1.28-1.48	15
Albuquerque	-	-	-	-	12	2/15	1.35	12
Altoona	-	-	25	10	9	11	1.44	15
Baltimore	-	17-20	-	-	-	-	-	15
Birmingham	-	17	-	7-8	15	20	-	17
Boston	15-17	22	22½	9-10	-	-	.97-1.08	11-12
Buffalo	14-15	-	28	10	8	-	1.50	15
Chicago	-	17	-	12	-	2/15	1.05-1.63	15
Colo. Springs	14	-	15	6	2/ 8	2/10	1.40	13
Dallas	12	-	16-24	6-8	12	15	1.00	9-10
Des Moines	13	-	34	11	11	13	1.30	12
Duluth	-	-	-	-	-	-	1.20	13
El Paso	-	17	32	11	15	-	1.50	14-15
Evansville, Ind.	12	-	34	11	10	15	1.35	13
Hartford	17	19	-	-	-	12	1.32	14-15
Indianapolis	-	-	-	-	-	-	1.50	12-13
Jacksonville	17	18	36	12	15	18	1.60	18
Kansas City, Mo.	-	16	25	9-10	12	15	1.40-1.60	14
Lincoln	9	13	20	8	10	12	.96	8
Los Angeles	13-15	15-17	15-16	7-11	12	-	1.07	9-13
Louisville	14	-	24	7-8	15	18	1.17-1.63	14
Miami	17	-	-	-	12½	-	1.85	20
Milwaukee	13-16	15	18-24	8	7-9	9-12	1.20-1.30	12-14
Minneapolis	12-13	17	18	7-13	12	15	1.32	11-12
Nashville	13	-	16	5	-	-	1.00	12
New Orleans	13-15	16	30	12	-	-	1.10	10-11
New York	16¾- 17¾	21	-	-	-	-	1.24	14-15
Omaha	11-13	14	15	8	6-8	-	1.12-1.28	8-10
Philadelphia	15	19	-	12	-	-	1.60	14-15
Pittsburgh	14-16	20	25	10	8-10	12	1.40-1.76	16
Portland, Oreg.	13	-	20	6-13	-	-	1.60	15
Richmond, Va.	15-16	-	24	8-14	10	-	1.20	14
Salt Lake City	11-12	-	20	10	12	15	1.48	15
San Diego	16	11-13	25	9-10	8	10-12	1.40	13-14
San Francisco	15	18	25	12	10	17-20	1.50-1.60	15-17
Seattle	11-14	15	-	12	10	13	1.30	11-12
Sioux City	13	13	20	7	10	12	1.28-1.32	10-11
St. Louis	14-16	18	20	7-17	12	14	.99-1.50	16
Trenton	-	19	-	-	2/12	2/15	1.40	15-16
Washington, D.C.	16-19	20	-	14	-	-	1.65	18
Wheeling	14	-	30	11	10	-	.90	13
Wilmington, Del.	15	-	-	10	-	2/12	-	13-15

1/ Reported wholesale and retail prices of products, delivered to wholesale buyers' places of business and to homes of retail customers, respectively. Special grades refer to milk of different quality than that commonly sold in the cities designated. These prices are not necessarily comparable, one city with another, because of variations in local grades or quality.

2/ 12 oz. package.

NET PRICES PAID MEMBERS OF PRODUCERS ASSOCIATIONS 1/

City	Last net price paid for 3.5% milk 2/		Previously announced dealers' buying prices for same period	
			Basic or Class 1	Surplus (price based on current butter market except as noted)
	Dollars	Month	Dollars	Price or price basis
Hartford, New Haven & Bridgeport, Conn.	2.61	Aug.	3.23	
Washington, D. C.	2.40	Aug.	3.15	
Chicago, Ill.	3/ 1.61	Aug.	1.69	
Des Moines, Ia.	(1.58)	Aug. 16-31	2.00	
	(1.62)	Sept. 1-15		
Louisville, Ky.	1.72	Sept.	-	All milk pooled
Baltimore, Md.	2.20	Aug.	2.85	
Boston, Mass.	4/ (1.771)	Aug. 1-15		
	4/ (1.686)	Aug. 16-31	2.58	
Detroit, Mich.	1.63	Aug.	1.90	
St. Paul and Minneapolis, Minn.	1.46	Sept.	1.75	All milk pooled
St. Joseph, Mo.	1.98	Sept.	2.10	
St. Louis, Mo.	1.90	Aug.	2.10	All milk pooled
Akron, Ohio	2.04	Aug.	2.27	
Pittsburgh, Pa.	1.94 1/2	Sept.	2.86	
Canton, Ohio	1.63	Aug.	-	
Cleveland, Ohio	1.67-1.75	Aug.	2.23	
Dayton, Ohio	1.40	Sept.	1.53	
Philadelphia, Pa.	2.18	(Aug. 1-15)	2.80	
		(Aug. 16-31)	2.75	
Pittsburgh, Pa.	1.92	Aug.	2.86	
Providence, R.I.	2.626	Aug.	3.10	
Richmond, Va.	2.59	Aug.	3.42	
Seattle, Wash.	1.403	Sept. 1-15	1.65	
Charleston, W. Va.	2.443	Aug.	3.02	
Huntington, W. Va.	1.80	Aug.	2.00	
Milwaukee, Wis.	1.89	Sept.	2.71	

1/ Net prices reported paid to members of producers' associations supplying the cities listed. Dealers' buying prices announced in advance for such cities are usually of two classes: (a) prices paid for base amounts from individual producers or prices paid for Class 1 milk, and (b) prices paid for surplus milk. The former applies to that portion of the milk used in fluid form for city wholesale and retail trade, and the latter to that portion classed as "surplus", used for manufacturing purposes.

2/ F.O.B. city unless otherwise indicated.

3/ At country plants.

4/ 101-200 mile zone.

AVERAGE WHOLESALE PRICES 92 SCORE BUTTER - SEPTEMBER 1938

MARKET	Price	MARKET	Price
	<u>Cents</u>		<u>Cents</u>
New York	26.25	Philadelphia	26.14
Chicago	25.50	Boston	26.28
San Francisco	26.77		

FLUID MILK PRICE CHANGES - OCTOBER 1938

City	Dealers' buying prices FOB city class 1 milk (3.5% fat basis)			Retail price per quart delivered to homes		
	October 1938	September 1938	October 1937	Oct. 1938	Sept. 1938	Oct. 1937
	<u>Dollars</u>	<u>Dollars</u>	<u>Dollars</u>	<u>Cents</u>	<u>Cents</u>	<u>Cents</u>
<u>NEW ENGLAND:</u>						
Pertsmouth, N.H.	2.34*	2.24*	2.22*	12	12	12
<u>MIDDLE ATLANTIC:</u>						
Buffalo, N. Y.	2.85	1.75-1.90	2.45	13	9-10	12
<u>WEST NORTH CENTRAL:</u>						
Lincoln, Nebr.	1.57	1.57	1.85	7	8	10
<u>EAST SOUTH CENTRAL:</u>						
Lexington, Ky.	1.95*	1.85*	2.27*	10-12	10-12	12
Knoxville, Tenn.	1.80*	1.70*	2.05*-2.30	10	10	12
<u>PACIFIC:</u>						
Seattle, Wash.	1.72	1.65 (1-15)	2.07	10	10	11
" "		1.72(16-30)				
San Francisco, Calif.	2.45-2.62	2.62	2.52 (1-15)	13	13	13
" "			2.62(16-31)			

* Flat price paid for all milk delivered by producers (See also note 1, page 6.)

Prices which appear in this report are secured through the cooperation of milk distributors, producers' associations and municipal officers, and represent prices reported as generally prevailing in the areas or cities indicated.

UNITED STATES DEPARTMENT OF AGRICULTURE
Bureau of Agricultural Economics
Washington, D. C.

Released:
November 15, 1938.

FLUID MILK PRICE REPORT
FOR NOVEMBER 1938



Few changes occurred in the fluid milk markets during November, reports the Bureau of Agricultural Economics. The general undertone, however, apparently was somewhat improved over that of the preceding few months. Warm weather, good pastures, and abundant supplies of other feed, have kept milk production this fall at a high level. This has been reflected in an increase over last year in the receipts of fluid milk at some of the leading markets. But for the most part the increased production has been absorbed by the manufactured dairy products industry without having any general unsettling effect upon fluid milk markets.

The utilization plan for establishing dealers buying prices was adopted November 1 on the Washington, D. C., market. Previously dealers had paid one price for all milk used as fluid milk or cream. Under the new plan, dealers will pay a November price of \$3.19 per cwt. F.O.B., city for milk testing 3.5 percent to be used as fluid milk, and \$1.73 per cwt. for the same test milk to be used as fluid cream. The previous blended price was \$3.15 per cwt. for 3.5 percent milk. No change was made in either the wholesale or retail price of fluid milk as the result of the slightly higher price which dealers will have to pay for Class 1 milk, but a sharp drop was made in the price of cream. Light cream (18 to 25 percent) dropped from \$1.65 per gallon, wholesale, to \$1.15 per gallon. The retail price declined from 18 cents per half pint bottle to 15 cents.

On October 16 dealers' buying price at Springfield, Illinois, was increased 25 cents per cwt., which was followed by a 1 cent per quart advance in the retail price. The Class 1 price at Manchester, N. H., was increased 12 cents per cwt., but retail prices remained unchanged.

Lower prices on Class 1 milk were reported for the following markets: Tulsa, Okla., Wichita, Kans., Omaha, Nebr., and Los Angeles, Calif. Declines ranged from 7 cents per cwt. at Wichita, Kans., to 45 cents per cwt. at Omaha, Nebr. Retail prices remained unchanged at the first 3 markets, but were slightly lower at Los Angeles.

Conditions at Los Angeles are still unsettled following a court decision in late August declaring the California Milk Control Act unconstitutional, and prices have worked gradually lower during the past 2 months. The current price on Class 1 milk, effective October 16, is \$1.75 per cwt., a drop of 17 cents per cwt. from the price quoted previously. Retail prices now range from 10 to 11 cents per quart compared with a range of from 10 to 12 cents in October.

DEALERS' BUYING PRICES PER CWT. FOR STANDARD GRADE MILK
USED FOR CITY DISTRIBUTION AS MILK AND CREAM (3.5% BUTTERFAT BASIS)

By geographic sections, for deliveries, F.O.B. local shipping point
or country plant, November 1938 with comparisons 1/

Section	Markets	November 1938		Prices compared for same mktg			
		Range	Average	Markets	November 1938	October 1938	November 1937
	<u>Number</u>	<u>Dollars</u>	<u>Dollars</u>	<u>Number</u>	<u>Dollars</u>	<u>Dollars</u>	<u>Dollars</u>
New England	12	2.24-3.16	2.78	12	2.78	2.77	2.81
Mid. Atlantic	16	2.18-2.85	2.58	16	2.58	2.58	2.62
E.N. Central	24	1.25-2.75	2.01	23	2.02	2.01	2.15
W.N. Central	19	1.27-2.25	1.94	19	1.94	1.94	2.06
So. Atlantic	17	1.75-3.40	2.77	17	2.77	2.77	2.81
E.S. Central	6	1.55-2.40	2.04	6	2.04	2.04	2.29
W.S. Central	10	1.50-2.45	1.96	10	1.96	1.97	2.05
Mountain	6	1.71-2.29	1.96	6	1.96	1.96	2.07
Pacific	10	1.38-2.42	1.86	10	1.86	1.87	2.11
UNITED STATES	120	1.25-3.40	2.23	119	2.23	2.23	2.34

By cities, where part of milk is purchased through country stations,
November 1938 2/

City	Buying price for raw milk (flat price or 3.5% fat basis)		Freight zones or rates per cwt. to which country sta- tion prices apply
	F.O.B. city per cwt.	At country stations per cwt.	
	<u>Dollars</u>	<u>Dollars</u>	
Boston, Mass.	3.20	2.58	191-200 mile zone (36¢ rate)
New York, N.Y.	3/2.99 $\frac{1}{2}$ -3.16 $\frac{1}{2}$	2.45	201-210 mile zone (31 $\frac{1}{2}$ ¢ rate)
Philadelphia, Pa.	2.78	2.44	41-80 mile zone
Baltimore, Md.	2.85	2.52	All beyond 20 miles
Washington, D.C.	3.19	2.94	10¢ rate
Birmingham, Ala.	2.85	2.35	30¢ rate
Pittsburgh, Pa.	2.86	2.44	All beyond 65 miles

- 1/ Not including prices for cities where milk is purchased on the basis of current butter market quotations, but including "flat prices" where such apply, also "basic prices" where a surplus or pooling plan is in effect.
- 2/ Price paid for milk used in fluid form for city distribution. See also note 1/ page 6.
- 3/ 200 mile zone price + 31 $\frac{1}{2}$ ¢ freight + 23¢ to 40¢ country station handling charge.

DEALERS' BUYING AND SELLING PRICES FOR MILK, NOVEMBER 1938

MARKETS	Buying price ^{1/} for raw milk (flat price or 3.5% fat basis) F.O.B. city per cwt. Dollars	Allowance per 1/10 percent butter- fat per cwt. Cents	Selling prices ^{2/}				Pre- vailing fat test of milk sold by dealers Percent
			Wholesale		Retail		
			In lots of 5-20 gal. in bulk, per gal. Cents	Bottled per qt. Cents	Deliver- ed to homes bottled, per qt. Cents	At stores bot- tled per qt. Cents	
Alabama (S)							
Birmingham	2.85	3.0	25	12	15	14	4.1-4.3
Mobile	2.40	3.0	40	11	14	13	4.0-4.5
Arizona							
Phoenix	1.93	5.5	35	9	12	12	-
Arkansas							
Little Rock	1.92*	5.5	28	10	12	12	4.4
California (S)							
Fresno	2.10	6.0	37	10	13	12	4.0
Los Angeles	1.75	5.0	25	6½	10-11	8-9	3.5-4.0
San Diego	2.24	6.4	32½-33.3	9½	3/12	3/11	4.0-4.1
San Francisco	2.45-2.62	7.0-7.5	35-37	10	13	12	4.0
San Barbara	2.42	6.9	37	10½	13	12	4.0-4.5
Colorado							
Colo. Springs	2.19	6.27	36	10	12	11-12	3.8-4.0
Denver	2.10	6.0	-	-	11-12	-	-
Pueblo	2.01	5.75	-	-	12	11	4.0
Connecticut (S)							
Bridgeport	3.23	4.0	40	11	14	13	-
Hartford	3.23	4.0	40	11	14	13	3.8-4.0
New Haven	3.23	4.0	40	11	14	13-14	4.0
Delaware							
Wilmington	2.57	4.0	32	11	12	11-13	4.0
Dist. of Columbia							
Washington	3.19	6.0	40	12	14	11-14	4.0-4.1
Florida (S)							
Jacksonville	3.25	Flat	48	14	16	16	4.0-5.0
Miami	3.62	3.0	50	13	16	16	4.2-4.5
Tampa	-	-	48	13	15	15	3.5-4.4
Georgia (S)							
Macon	2.78	3.0	40	11	14	13	4.3-4.6
Illinois							
Champaign	2.23	3.0	35	10	12	12	4.0
Chicago	Not determined		33-37	8½	12	10	-
Quincy	1.90	3.0	25	8	10	10	3.8
Rockford	Not determined		36	9	11	11	3.9
Springfield	4/1.65*	4.0	30	10	12	12	4.0
Indiana (S)							
Elkhart	2.15	3.0	32	9	11	11	4.0
Evansville	1.70	4.85	34	9½	11	11	3.6-3.86
Gary	-	-	34	7½	10	10	3.5-3.6
Indianapolis	2.31	3.0	34	10	12	10-12	3.6-3.8
South Bend	2.27	3.0	35	10	12	12	3.7-3.8
Iowa							
Burlington	2.10	3.0	30	8½	10	10	3.9
Lavenport	2.10	3.0	30	9	11	11	3.8
Des Moines	Butter market	basis	34	8½	11	10	3.7-3.8
Fort Dodge	2.25	4.0	36	9½	11	11	3.8
Iowa City	2.05	3.0	33	9	11	9	-
Mason City	2.23	4.0	30	9	11	11	3.8-4.0+
Ottumwa	2.20	4.0	30	9	11	11	4.0
Sioux City	2.25	3.5	32	9	11	10-11	3.5-3.8

(Over)

See notes page 6.

DEALERS' BUYING AND SELLING PRICES FOR MILK-NOVEMBER 1938 - Cont'd.

MARKET	Buying price 1/ for raw milk, (flat price or 3.5% fat basis) F.O.B. city, per cwt.	Allow- ance per 1/10 percent butterfat, per cwt.	Selling prices ^{2/}				Pre- vail- fat test of milk sold by dealers
			Wholesale		Retail		
			In lots of 5-20 gal. in bulk, per gal.	Bottled per qt.	Delivered to homes, bottled per qt.	At stores bot- tled per qt.	
	Dollars	Cents	Cents	Cents	Cents	Cents	Percent
Kansas							
Kansas City	2.03	4.0	36	10	12	12	3.6-3.7
Topeka	1.75	5.0	30	8	10	10	3.8
Wichita	2.20	6.3	-	-	12	12	-
Kentucky							
Lexington	1.92*	3.0	30	10	12	10-11	4.0-4.5
Louisville (F)	Not determined		34	11	13	12	4.0
Paducah	2.15	2.5	34	10	12	12	4.0
Louisiana							
Alexandria	2.30*	4.0	40	10	12	12	4.0
New Orleans	2.40	3.0	30	8	12	10	4.0
Shreveport	2.00	3.0	-	10	12	12	4.2
Maryland							
Baltimore	2.85	5.8	32-36	10-11	13	10-13	-
Cumberland	3.40	4.0	40	11	13	13	4.2
Massachusetts (S)							
Boston	3.20	Cream	42-43	10½	13	12	3.7-4.0
Fall River	-	-	-	-	14	13	-
Lawrence	3.08	B.M. Basis	-	-	13	12	-
Lowell	3.08	B.M. Basis	-	-	13	12	-
Lynn	-	-	-	-	13	12	4.0
Springfield	3.24	3.5	42	11	14	13	3.8-4.1
Worcester	3.48	3.5	42-44	11½	14	13	3.9
Michigan							
Detroit	Not determined		-	-	10-11	8-10	-
Grand Rapids	2.00	5.0	34-36	8½-9	10-11	10-11	3.5-4.0
Kalamazoo	2.45	4.0	36	10	12	12	4.0
Lansing	1.60	3.0	25	6½	8-9	8	3.7-3.8
Minnesota							
Duluth	Not determined		28	8	10	-	3.6-3.8
Minneapolis (F)	Butter Market Basis		29-31	8-8½	11	10-11	3.5-3.7
St. Paul (F)	Butter Market Basis		31	9	11	-	3.6
Winona	2.12*	Flat	30	8	10	10	3.8
Missouri							
Kansas City	2.31	3.0	34-36	10-11	13	12-13	3.8-4.0
St. Joseph	2.10	4.0	30	9	11	11	4.0
St. Louis (F)	Not determined		34-38	11	13	12-13	3.8
Montana (S)							
Butte	2.52	7.2	33	10	12	12	3.5-3.8
Lewistown	-	-	35	10-11	12-13	12-13	3.8-4.5
Nebraska							
Lincoln	1.57	4.5	24	6	8	8	3.8
Omaha (F)	1.81	3.0	28	8	10	9	-
New Hampshire (S)							
Manchester	2.85	Cream	-	-	12	12	-
Nashua	3.20	Cream	-	-	13	13	-
Portsmouth	2.24*	5.5	36	10	12	12	3.9+
New Jersey(S)							
New Brunswick	5/	4.0	42	12	14	13-14	3.67
Trenton	5/	4.0	40	11	13	12	3.8-4.06
New Mexico							
Albuquerque	-	-	35	10	12	10-12	3.8-4.0

(Over)

See notes page 6

DEALERS' BUYING AND SELLING PRICES FOR MILK, NOVEMBER 1938-Cont'd.

MARKET	Buying price 1/ for raw milk, (flat price or 3.5% fat basis) F.O.B. city per cwt.	Allow- ance per 1/10 percent butterfat per cwt.	Selling prices ^{2/}				Prevail- ing fat test of milk sold by dealers
			Wholesale		Retail		
			In lots of 5-20 gal. in bulk, per gal.	Bottled per qt.	Deliver- ed to homes bottled per qt.	At stores bot- tled per qt.	
	Dollars	Cents	Cents	Cents	Cents	Cents	Percent
New York (S)							
Albany	2.65	4.0	32	11-13	13	13	4.1-4.2
Binghamton	2.65	4.0	32-36	11	13	13	3.9
Buffalo	2.85	4.0	36	10 $\frac{1}{2}$	13	12	3.6-4.1
New York (F)	6/2.99 $\frac{1}{2}$ -3.16 $\frac{1}{2}$	4.0	38	9 $\frac{3}{4}$ -11 $\frac{1}{2}$	13 $\frac{3}{4}$	11-13	-
Rochester	2.65	4.0	36-40	-	13	12-13	3.85
Syracuse	2.70	4.0	36	11 $\frac{1}{2}$	13	13	-
Utica	2.65	4.0	36	11	13	12-13	3.9
North Carolina							
Durham	2.80	4.0	42	13 $\frac{1}{2}$	15	15	4.0
Winston-Salem	2.80	4.0	45	12 $\frac{1}{2}$	15	15	4.2
Ohio							
Akron	2.27	3.0	40	10	12	12	3.7
Canton	2.25	3.0	36	9 $\frac{1}{2}$	11	11	3.5
Cincinnati (F)	2.55	4.0	36	11	13	12	3.9
Cleveland	2.23	B.M. Basis	-	-	11	10-11	-
Columbus	1.72	B.M. Basis	29	8	10	9-10	3.5-4.0
Dayton	1.53	4.375	30	8-9	10	9-10	3.5-4.0
Toledo (F)	2.35	3.0	-	10	12	11	3.6
Oklahoma							
Oklahoma City	1.80	4.0	38	10	12	10	4.0-4.4
Tulsa	1.75	5.0	34	8 $\frac{1}{2}$	11	10	-
Oregon (S)							
Portland	2.03	5.8	36	9	11	11	4.0
Salem	2.03	5.8	36	9	11	11	4.0
Pennsylvania (S)							
Altoona	2.76	4.0	42	11 $\frac{1}{2}$	13	13	3.9
Johnstown	2.76*	4.0	42	11 $\frac{1}{2}$	13	13	3.9
McKeesport	2.86	4.0	46	11 $\frac{1}{2}$	13	13	3.8
Philadelphia	2.78	4.0	40	10	12	11-13	3.68
Reading	2.65	4.0	-	10 $\frac{1}{2}$	12	12	3.6
Wilkes-Barre	2.38	4.0	34	9	11	-	3.6-3.8
Pittsburgh	2.86	4.0	40-42	11 $\frac{1}{2}$	13	13	3.6-3.8
Rhode Island (S)							
Newport	-	-	-	13	15	15	4.3
Providence	3.11	3.4	-	-	13	12	-
South Carolina							
Charleston	3.04	4.0	40	13	15	13	4.0-4.1
South Dakota							
Sioux Falls	2.00	4.0	31 $\frac{1}{2}$	8	10-11	10-11	4.0
Tennessee							
Knoxville	1.80*	4.0	32-35	8-8 $\frac{1}{2}$	10	10	4.0
Memphis	2.45	3.0	28	9	11	9	-
Nashville	Not determined		30	9	11	10-11	4.1
Texas							
Dallas	1.90-2.05	3.0	36	9	11	10	4.5
El Paso	2.35*	5.0	36	10	12	10-12	3.6-4.2
Fort Worth	2.10-2.25	3.0-4.0	40	10	12	11	4.3-4.7
Houston	2.65	3.0	-	-	13	11	4.3
Utah (S)							
Salt Lake City	1.86	5.3	30	8	10	10	3.8-3.85

(Over)

See notes page 6

DEALERS' BUYING AND SELLING PRICES FOR MILK, NOVEMBER 1938 - Cont'd.

MARKETS	Buying price 1/ for raw milk, (flat price or 3.5% fat basis) F.O.B. city per cwt.	Allow- ance per 1/10 percent butterfat per cwt.	Selling prices 2/				'Prevail- ing fat test of milk sold by dealers
			Wholesale		Retail		
			In lots of 5-20 gal. in bulk, per gal.	Bottled per qt.	Deliver- ed to homes, bottled, per qt.	At stores bot- tled per qt.	
	Dollars	Cents	Cents	Cents	Cents	Cents	Percent
Virginia							
Lynchburg	3.15	5.0	40	11	13	13	4.0-4.25
Richmond	3.42	4.0	43	13	14	14	4.0
Roanoke	2.83	5.0	40	11	13	13	3.95
Washington							
Everett	-	-	28	7	9	8-9	4.0
Seattle	1.72	4.9	28	7½	10	9	4.0
Spokane	2.10	6.0	30	9	11	10-11	3.7-4.0
West Virginia							
Charleston	3.02	8.625	-	13	15	15	3.7-4.0
Clarksburg	2.50	4.0	35	10	12	12	3.8-4.0
Huntington	1.90*-1.95*	3.0	36	9	10-12	11-12	3.5-4.2
Wheeling	2.40	3.0	40	10	12	12	3.7-4.0
Wisconsin (S)							
Beloit	2.30	4.0	36	9½	11	11	3.8
Kenosha	2.75	4.0	40	10	12	12	3.8
Madison	2.60	4.0	38	10	11	11	3.8
Milwaukee	2.71	3.0	38	10½	12	12	3.55-3.7
Oshkosh	2.03	5.8	34	9	10	10	4.0
Racine	2.70	4.0	38	10½	12	12	3.6
Superior	-	-	32	10	12	12	4.0
Wausau	2.03*	5.8	34	-	10	-	-

OCTOBER BUYING AND SELLING PRICES

Prices for cities listed below were not available when the October report was published.

Los Angeles, Calif.	1.75-1.92	5.0-5.5	27	7½	10-12	9	3.5-4.0
Denver, Colo.	2.10	6.0	-	-	11-12	-	-
Chicago, Ill.	7/	4.0	33-37	8½	12	10	-
Fort Wayne, Ind.	2.00	3.0	-	-	11	11	-
Des Moines, Iowa	1.95-2.00	-	34	8½	11	10	3.7-3.8
Fort Dodge, Iowa	2.25	4.0	36	9	11	11	3.8
Portland, Me.	2.94	4.0	40	11	13	13	4.0
Worcester, Mass.	3.48	3.6	42-44	11½	14	13	3.8-3.9
Detroit, Mich.	1.90	4.0	-	-	10-11	8-9	-
Lansing, Mich.	1.60	3.0	25	6½	8-9	8	3.7-3.8
Duluth, Minn.	1.50	3.5	28	8	10	-	3.6-3.8
Minneapolis, Minn.	1.75	4.0	31	8	11	10-11	3.5-3.7
St. Louis, Mo.	2.10	3.0	34-38	11-12	13	12-13	3.8
Oklahoma City, Okla.	1.80	4.0	38	8-10	12	10	3.5-4.4
McKeesport, Pa.	2.86	4.0	46	11½	13	13	-
Memphis, Tenn.	2.45	3.0	28	9	11	9	-
Nashville, Tenn.	1.85	3.0	30	9	11	10-11	4.1
Aberdeen, S. Dak.	2.10	5.0	30	8	10	-	-
Bremerton, Wash.	2.07	5.9	25	10	12	12	3.5-4.0

(C) State Control Board in operation. (F) Under Federal control.

1/ Flat price paid for all milk delivered by producers.

1/ Buying prices F.O.B. city for milk used in fluid form for city distribution; either (a) Prices paid for class 1 milk, (b) paid for base amounts from individual producers, or (c) flat prices marked * paid for all milk delivered by producers. All per cwt. buying prices have been converted to a 3.5 percent basis for comparative purposes.

2/ Selling prices are for that quality of milk commonly sold in the specified market.

3/ A competitive brand of milk testing 3.7% is being sold at 1¢ less. 4/ Effective October 14.

5/ \$2.76 at country plants, 6/ 200 mile zone price, 31½¢ freight + 23¢ to 40¢ country station handling charge. 7/ \$1.71 at country plants.

PRICES FOR SPECIAL GRADES OF MILK AND CERTAIN MILK PRODUCTS, NOVEMBER, 1938 1/

City	Special grades of milk	Certified milk	Cultured buttermilk		Cottage cheese		Light cream 18-25% B.F.	
	Retail per qt.	Retail per qt.	Whole- sale per gal.	Retail per qt.	Whole- sale per lb.	Retail per lb.	Wholesale per gal.	Retail per ½ pt.
	Cents	Cents	Cents	Cents	Cents	Cents	Dollars	Cents
Albany	16	18	32	10	10	-	1.28-1.48	15
Albuquerque	-	-	-	-	2/12	2/15	1.35	12
Altoona	-	-	25	10	-	-	1.44	15
Baltimore	-	17-20	-	-	-	-	1.20	15
Birmingham	-	17	-	7-8	15	20	-	17
Boston	14-17	22	22½-23	9-10	11	-	.97-1.08	11-12
Buffalo	14-15	-	28	10	8	-	1.50	15
Chicago	-	17	-	12	-	2/15	1.05-1.63	15
Cleveland	-	-	-	-	-	-	-	11-15
Colo. Springs	14	-	15	6	2/ 8	2/10	1.40	12-13
Columbus	12	12	25	10	11	13	1.15	9-10
Dallas	12	-	16-24	6-8	12	15	1.00	9-10
Detroit	12	18	-	-	-	-	-	10-13
Duluth	-	-	-	-	-	-	1.25	13
El Paso	-	17	32	11	15	-	1.50	14-15
Evansville, Ind.	12	-	34	11	10	13	1.35	13
Hartford	17	19	-	-	-	12	1.32	14-15
Indianapolis	-	-	-	-	-	-	1.50	11-13
Jacksonville	17	18	36	12	15	18	1.60	18
Kansas City, Mo.	-	16	25-30	9-10	12	15	1.40-1.60	14
Lincoln	10	13	20	8	10	12	1.12	9
Los Angeles	-	15-16	14	7-10	6-12	8-15	1.02	9-13
Louisville	15	-	24	7-8	15	18	1.17-1.63	14
Memphis	-	-	15	6	-	-	1.10	9-11
Miami	17	-	30	11	12½	-	1.85	20
Milwaukee	13-16	15	18-24	8	7-9	9-12	1.20-1.30	12-14
Minneapolis	12-14	17	18-30	7-13	12	15	1.12-1.32	11-12
Nashville	13	-	16	5	-	-	-	12
New Orleans	13-15	16	30	12	-	-	1.10	10-11
New York	16¾-17¾	20	-	-	-	-	1.32	14-16
Omaha	11	14	-	-	8	-	1.12	9-10
Philadelphia	15	19	-	12	-	-	1.60	14-15
Pittsburgh	14-16	20	25	10	8-10	12	1.40-1.76	16
Portland, Ore.	13	-	20	6-13	-	-	1.60	15
Richmond, Va.	15-16	-	24	8-14	10	-	1.20	14
Rockford	-	13	-	7	10	15	1.48	14
Salt Lake City	11-12	-	20	10	12	15	1.48	15
San Diego	16	13	25	9-10	8	12	1.40-1.48	13-14
San Francisco	15	18	25	12	10	17-20	1.50-1.60	15-17
Seattle	11-14	15	25	12	10	13	1.30	11-12
Sioux City	12-13	13	20	7	10	12	1.28-1.32	10-11
St. Louis	14-16	18	20	7-17	12	14	.99-1.50	16
Trenton	15-16	19	-	-	2/12	2/15	1.40	15-16
Washington, D.C.	16-19	20	30	10	12	15	1.15	15
Wheeling	14	-	30	11	10	-	.90	13
Wilmington, Del.	15	-	-	10	-	2/12	-	13-15

- 1/ Reported wholesale and retail prices of products, delivered to wholesale buyers' places of business and to homes of retail customers, respectively. Special grades refer to milk of different quality than that commonly sold in the cities designated. These prices are not necessarily comparable, one city with another, because of variations in local grades or quality.
- 2/ 12 oz. package.

NET PRICES PAID MEMBERS OF PRODUCERS ASSOCIATIONS 1/

City	Last net price paid for 3.5% milk 2/		Previously announced dealers' buying prices for same period	
			Basic or Class 1	Surplus (price based on current butter market except as noted)
	<u>Dollars</u>	<u>Month</u>	<u>Dollars</u>	<u>Price or price basis</u>
Hartford, New Haven & Bridgeport, Conn.	2.55	Sept.	3.23	
Washington, D.C.	2.44	Sept.	3.15	
Champaign, Ill.	1.52	Sept.	1.75	
Chicago, Ill.	3/1.627	Sept.	1.69	
Louisville, Ky.	1.77	Oct.	-	All milk pooled
Baltimore, Md.	2.20	Sept.	2.85	
Boston, Mass.	4/1.534	Sept. 1-15		
	4/1.597	Sept. 16-30	2.58	
Detroit, Mich.	1.60	Sept.	1.90	
St. Paul and Minneapolis, Minn.	1.46	Oct.	1.75	All milk pooled
St. Joseph, Mo.	2.01	Oct.	2.10	
St. Louis, Mo.	1.95	Sept.	2.10	All milk pooled
New York, N.Y.	5/1.83-1.87	Sept.	2.45	
Akron, Ohio	2.02	Sept.	2.27	
Canton, Ohio	1.60	Sept.	-	
Cleveland, Ohio	1.67-1.75	Sept.	2.23	
Columbus, Ohio	1.61	Sept.	1.72	
Philadelphia, Pa.	2.17	Sept.	2.78	
Pittsburgh, Pa.	1.99 ¹ / ₂	Oct.	2.86	
Providence, R.I.	2.716	Sept.	3.10	
Richmond, Va.	2.53	Sept.	3.42	
Seattle, Wash.	1.50	Oct. 1-15	1.72	
Charleston, W. Va.	2.633	Sept.	3.02	
Huntington, W. Va.	1.979	Sept.	2.00	
Milwaukee, Wis.	1.91	Oct.	2.71	

1/ Net prices reported paid to members of producers' associations supplying the cities listed. Dealers' buying prices announced in advance for such cities are usually of two classes: (a) prices paid for base amounts from individual producers or prices paid for Class 1 milk, and (b) prices paid for surplus milk. The former applies to that portion of the milk used in fluid form for city wholesale and retail trade, and the latter to that portion classed as "surplus", used for manufacturing purposes.

2/ F.O.B. city unless otherwise indicated.

3/ At country plants.

4/ 191-200 mile zone.

5/ 201-210 mile zone.

AVERAGE WHOLESALE PRICES 92 SCORE BUTTER - OCTOBER 1938

MARKET	Price	MARKET	Price
	<u>Cents</u>		<u>Cents</u>
New York	26.29	Philadelphia	26.60
Chicago	25.54	Boston	26.61
San Francisco	28.52		

FLUID MILK PRICE CHANGES - NOVEMBER 1938

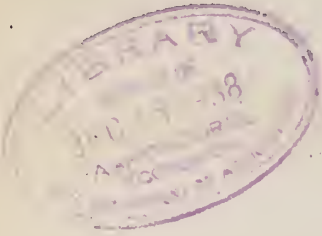
City	Dealers' buying prices FOB city class 1 milk (3.5% fat basis)			Retail price per quart delivered to homes		
	November 1938	October 1938	November 1937	Nov. 1938	Oct. 1938	Nov. 1937
	<u>Dollars</u>	<u>Dollars</u>	<u>Dollars</u>	<u>Cents</u>	<u>Cents</u>	<u>Cents</u>
<u>New England:</u>						
<u>Manchester, N. H.</u>	2.85	2.73	2.70	12	12	12
<u>East North Central:</u>						
<u>Springfield, Ill.</u>	1.65*	1.40*(1-15)	1.82*	12	11	13
" "		1.65*(16-31)				
<u>West North Central:</u>						
<u>Wichita, Kansas</u>	2.20	2.27	2.45	12	12	12
<u>Omaha, Nebraska</u>	1.81	2.26	2.60	10	10	12
<u>South Atlantic:</u>						
<u>Washington, D. C.</u>	3.19	3.15	3.15	14	14	14
<u>West South Central:</u>						
<u>Tulsa, Oklahoma</u>	1.75	1.86	1.92	11	11	11
<u>Pacific:</u>						
<u>Los Angeles, Calif.</u>	1.75	1.92 (1-15)	2.52	10-11	10-12	12
" "		1.75(16-31)				

* Flat price paid for all milk delivered by producers (See also note 1, page 6.)

Prices which appear in this report are secured through the cooperation of milk distributors, producers' associations and municipal officers, and represent prices reported as generally prevailing in the areas or cities indicated.

UNITED STATES DEPARTMENT OF AGRICULTURE
Bureau of Agricultural Economics
Washington, D. C.

Released:
December 13, 1938



FLUID MILK PRICE REPORT
FOR DECEMBER 1938

Further moderate improvement in the fluid milk markets occurred during December, reports the Bureau of Agricultural Economics. Abundant supplies and heavy feeding of grains and concentrates have helped to maintain milk production at an unusually high level, but the continued heavy production of manufactured dairy products has absorbed the extra supply without disturbing the fluid milk markets.

Changes in fluid milk prices from those of the preceding month were mostly on the up side. On November 10 dealers' buying price for Class I milk at Evansville, Indiana, was increased 5 cents per cwt. which was retractive to November 1. The price at Lexington, Kentucky, was increased 28 cents per cwt. but the retail price remained unchanged. At Dayton, Ohio, an increase of 37 cents per cwt. in dealers' buying price for Class I milk was accompanied by a 1-cent increase in the retail price. An increase of 8 cents per cwt. at Columbus, Ohio, and 10 cents per cwt. at Shreveport, Louisiana, were also announced.

Prices on the Pacific Coast generally remained firm following the drop in California during October, although an increase of 7 cents per cwt. was reported for Seattle, Washington.

There were only two markets in the entire country which reported lower prices, both of these in New York State. Albany reports a decrease in the Class I price of 30 cents per cwt. and Utica 5 cents per cwt.

In the field of market regulation a public hearing on December 14, 1938, has been set on proposed amendments to the Marketing Agreement in the St. Louis marketing area. The proposed amendments are for the purpose of reducing the marketing area, reviewing the classification and pricing of milk, and changing the method of computing the value of the milk handled by each distributor.

Under the amendments, Class I milk would be defined as "all milk sold or given away in the form of milk containing not less than one-half of one percent of butterfat and all milk not specifically accounted for as Class II milk". The previous definition was "Class I milk means all milk sold by handlers as milk containing not less than one-half of one percent of butterfat". Class II milk "shall be all milk specifically accounted for (a) as actual plant shrinkage, but not to exceed 3 percent of total milk receipts and (b) as being sold or given away in any form other than milk containing not less than one-half of one percent of butterfat". The previous definition of Class II milk was "the quantity of milk purchased, sold or used by handlers in excess of Class I milk".

DEALERS' BUYING PRICES PER CWT. FOR STANDARD GRADE MILK
USED FOR CITY DISTRIBUTION AS MILK AND CREAM (3.5% BUTTERFAT BASIS)

By geographic sections, for deliveries, F.O.B. local shipping point
or country plant, December 1938 with comparisons 1/

Section	Markets	December 1938		Prices compared for same mnts			
		Range	Average	Markets	December 1938	November 1938	December 1937
	Number	Dollars	Dollars	Number	Dollars	Dollars	Dollars
New England	12	2.34-3.16	2.79	12	2.79	2.79	2.85
Mid. Atlantic	16	2.18-2.85	2.56	16	2.56	2.58	2.70
E.N. Central	25	1.40-2.75	2.03	25	2.03	2.01	2.16
W.N. Central	20	1.27-2.25	1.91	19	1.91	1.91	2.04
So. Atlantic	17	1.80-3.40	2.76	17	2.76	2.76	2.80
E.S. Central	6	1.55-2.40	2.08	6	2.08	2.04	2.26
W.S. Central	10	1.50-2.45	1.97	10	1.97	1.96	2.08
Mountain	7	1.24-2.29	1.86	7	1.86	1.86	2.02
Pacific	11	1.38-2.42	1.84	10	1.86	1.85	2.11
UNITED STATES	124	1.24-3.40	2.23	122	2.23	2.23	2.35

By cities, where part of milk is purchased through country stations,
December 1938 2/

City	Buying price for raw milk (flat price or 3.5% fat basis)		Freight zones or rates per cwt. to which country station prices apply
	F.O.B. city per cwt.	At country stations per cwt.	
	Dollars	Dollars	
Boston, Mass.	3.20	2.58	191-200 mile zone (36¢ rate)
New York, N. Y.	3/2.99½-3.16½	2.45	201-210 mile zone (31½¢ rate)
Philadelphia, Pa.	2.78	2.44	41-80 mile zone
Pittsburgh, Pa.	2.86	2.44	All beyond 65 miles
Baltimore, Md.	2.85	2.52	All beyond 20 miles
Washington, D. C.	3.19	2.94	10¢ rate
Birmingham, Ala.	2.85	2.35	30¢ rate

3

- 1/ Not including prices for cities where milk is purchased on the basis of current butter market quotations, but including "flat prices" where such apply, also "basic prices" where a surplus or pooling plan is in effect.
- 2/ Price paid for milk used in fluid form for city distribution. See also note 1/ page 6.
- 3/ 200 mile zone price + 31½¢ freight + 23¢ to 40¢ country station handling charge.

DEALERS' BUYING AND SELLING PRICES FOR MILK, DECEMBER 1938

MARKETS	Buying price ¹ / for raw milk (flat price or 3.5% fat basis) F.O.B. city per cwt.	Allowance ¹ / per 1/10 percent butter- fat per cwt.	Selling prices ² / Wholesale				Pre- vailing fat test of milk sold by dealers
			In lots of 5-20 gal. in bulk, per gal.	Bottled per qt.	Deliver- ed to homes bottled, per qt.	At stores bot- tled per qt.	
	Dollars	Cents	Cents	Cents	Cents	Cents	Percent
Alabama (S)							
Birmingham	2.85	3.0	25	12	15	14	4.2
Mobile	2.40	3.0	40	11	14	13	4.0-4.5
Arizona							
Phoenix	1.93	5.5	35	9	12	12	-
Arkansas							
Little Rock	1.92*	5.5	28	10	12	12	4.2-4.4
California (S)							
Los Angeles	1.75	5.0	24	6½	10-11	8-9	3.5-4.0
San Diego (F)	2.24	6.4	32½-33.3	9½	3/12	11	4.0
San Francisco	2.45-2.62	7.0-7.5	-	-	12-13	12	-
Santa Barbara	2.42	6.9	37	10½	13	12	4.0-4.5
Colorado							
Colo. Springs	2.20	6.3	36	10	12	11-12	3.8-4.0
Pueblo	2.01	5.75	-	-	12	11	3.9
Connecticut (S)							
Bridgeport	3.23	4.0	40	11	14	13	-
Hartford	3.23	4.0	40	10-11	14	13	3.8-4.0
New Haven	3.23	4.0	40	11	14	13-14	3.9-4.0
Delaware							
Wilmington	2.57	4.0	36	11	12	11	4.0
Dist. of Columbia							
Washington	3.19	6.0	40	12	14	11-14	4.0-4.1
Florida (S)							
Jacksonville	3.25	Flat	48	14	16	16	4.0-5.0
Miami	3.62	3.0	50	13	16	16	4.2-4.5
Tampa	-	-	48	13	15	15	3.5-4.4
Georgia (S)							
Macon	2.78	3.0	40	11	14	13	4.3-4.6
Illinois							
Champaign	4/2.14	6.1	35	10	12	12	4.0
Chicago	Not determined		33-37	8½	12	10	-
Joliet	Not determined		30	9	11	11	4.0
Quincy	1.81	3.0	25	8	10	10	3.8
Rockford	Not determined		32	8	10	10	3.8
Springfield	1.65*	4.0	30	10	12	12	4.0
Indiana (S)							
Elkhart	2.15	3.0	32	9	11	11	4.0
Evansville	4/1.75	5.0	34	9½	11	11	3.6-3.86
Gary	-	-	34	8½	10	10	3.5-3.8
Indianapolis	2.31	3.0	34	10	12	10	3.6-3.8
South Bend	2.27	3.0	35	10	12	12	3.7-3.8
Iowa							
Burlington	2.10	3.0	30	8½	10	10	4.0
Cedar Rapids	2.00	3.0	32	9	11	9-11	3.8
Davenport (F)	2.10	3.0	30	9	11	11	3.8
Des Moines	Butter Market Basis		34	8½	11	10	3.7-3.8
Fort Dodge	2.25	4.0	36	9	9-11	9-11	-
Iowa City	2.05	3.0	33	9	11	9	-
Mason City	2.23	4.0	30	9	11	11	4.0
Ottumwa	2.20	4.0	30	9	11	11	4.0
Sioux City (F)	2.25	3.5	32	9	11	10-11	3.5-3.8

(over)

See notes page 6.

DEALERS' BUYING AND SELLING PRICES FOR MILK, DECEMBER 1938 - Cont'd

MARKETS	Buying price ^{1/} for raw milk (flat price or 3.5% fat basis) F.O.B. city per cwt.	Allowance per 1/10 percent butter- fat per cwt.	Selling prices 2/				Pre- vailing fat test of milk sold by dealers
			Wholesale		Retail		
			In lots of 5-20 gal. in bulk, per gal.	Bottled per qt.	Deliver- ed to homes, bottled, per qt.	At stores bot- tled per qt.	
	Dollars	Cents	Cents	Cents	Cents	Cents	Percent
Kansas							
Kansas City	2.03	4.0	36	10	12	12	3.7
Topeka (F)	1.75	5.0	30	8	10	10	3.8
Wichita (F)	2.20	6.3	37	10	12	12	3.7-3.8
Kentucky							
Lexington	2.20*	3.0	30	8½-10	12	8½-12	4.0-4.5
Louisville (F)	Not determined		34	11	13	12	4.0
Paducah	2.15	2.5	34	10	12	12	4.0
Louisiana							
Alexandria	2.30*	4.0	40	10	12	12	4.0
New Orleans	2.40	3.0	30	8	12	10	4.0
Shreveport	2.10	3.0	-	10	12	12	4.2
Maryland							
Baltimore	2.85	5.8 to 4%	32-36	10-11	13	10-13	4.0
Cumberland	3.40	4.0	40	11	13	13	4.0-4.2
Massachusetts (S)							
Boston (F)	3.20	Cream	39-43	10½	13	12	3.7-4.0
Fall River (F)	-	-	-	-	14	13	-
Lawrence	3.09	B.M.Basis	-	-	13	12	-
Lowell	3.09	B.M.Basis	-	-	13	12	-
Lynn	-	-	-	10½	13	12	-
Springfield	3.24	3.5	42	11	14	13	3.8-4.1
Worcester	3.48	3.5	42-44	11½	14	13	3.8-3.9
Michigan							
Detroit	Not determined		-	-	10-11	8-9	-
Grand Rapids	2.00	5.0	32-36	8½-9	11	10-11	3.5-4.0
Kalamazoo (F)	2.45	4.0	36	10	12	12	4.0
Lansing	1.60	3.0	25	6½	8-9	8	3.7-3.8
Minnesota							
Duluth	Not determined		28	8	10	8	3.6-3.8
Minneapolis (F)	Butter Market Basis		31	8	11	10-11	3.5-3.7
St. Paul (F)	Butter Market Basis		31	9	11	-	3.6
Winona	2.12*	Flat	30	8	10	10	3.7-3.8
Missouri							
Kansas City (F)	2.31	B.M.Basis	34-36	10-11	13	12-13	3.6-4.0
St. Joseph	2.10	4.0	30	9	11	11	3.8-4.0
St. Louis (F)	Not determined		34-38	11	13	12-13	3.8
Montana (S)							
Butte	2.52	7.2	33	10	12	12	3.5-3.7
Lewistown	-	-	35	10-11	12-13	12-13	3.8-4.5
Nebraska							
Lincoln (F)	1.57	4.5	24	6	8	8	3.8
Omaha (F)	1.81	3.0	24-28	8	10	9	3.8
New Hampshire (S)							
Manchester	2.85	Cream	-	-	12	12	-
Nashua	3.20	Cream	-	-	13	13	-
Portsmouth	4/ 2.34*	5.5	36	10	12	12	3.9+
New Jersey (S)							
New Brunswick	5/	4.0	42	12	14	13-14	3.6
Trenton	5/	4.0	40	11	13	12	3.8-4.06
New York (S)							
Albany	2.35	40	32	11-13	13	13	4.3

(Over)

See notes page 6

(Over)

See notes page 6

DEALERS' BUYING AND SELLING PRICES FOR MILK, DECEMBER 1938

MARKETS	Buying price ¹ for raw milk (flat price or 3.5% fat basis) F.O.B. city per cwt.	Allowance per 1/10 percent butter- fat per cwt.	Selling prices 2/				Pre- vailing fat test of milk sold by dealers
			Wholesale		Retail		
			In lots of 5-20 gal. in bulk, per gal.	Bottled per qt.	Deliver- ed to homes bottled per qt.	At stores bot- tled per qt.	
	Dollars	Cents	Cents	Cents	Cents	Cents	Percent
New York (Cont'd)							
Binghamton	2.65	4.0	36	11	13	13	3.95
Buffalo	2.85	4.0	36	10½	13	12	3.65-4.1
New York (F)	6/2.99½-3.16½	4.0	38	9¾-11½	13¾	11-13	-
Rochester	2.65	4.0	36-40	10½	13	12-13	3.85
Syracuse	2.70	4.0	36	11½	13	13	-
Utica	2.60	4.0	36	11	13	12-13	3.8-4.0
North Carolina							
Durham	2.80	4.0	40-42	13½	15	15	4.0
North Dakota							
Grand Forks	2.00	5.0	30	8	10	9	3.6
Ohio							
Akron	2.27	3.0	40	10	12	12	3.7
Canton	2.25	3.0	36	9½	11	11	3.5
Cincinnati (F)	2.55	4.0	36	11	13	12	3.9
Cleveland	2.23	B.M.Basis	-	-	11	10-11	-
Columbus	1.80	B.M.Basis	29	8	10	9-10	3.5-4.0
Dayton	1.90	-	34	9	11	10-11	3.5-4.0
Toledo (F)	2.35	3.0	-	10	12	11-12	3.5-3.6
Oklahoma							
Oklahoma City	1.80	4.0	-	8-10	12	9-11	3.6-4.4
Tulsa	1.75	5.0	34	8½	11	10	3.6-4.0
Oregon (S)							
Klamath Falls	1.93	5.5	-	9	11	11	4.0
Portland	2.03	5.8	36	9	11	11	4.0
Salem	2.03	5.8	36	9	11	11	4.0
Pennsylvania (S)							
Altoona	2.76	4.0	42	11½	13	13	3.9
Johnstown	2.76*	4.0	42	11½	13	13	3.9
McKeesport	2.86	4.0	46	11½	13	13	-
Philadelphia	2.78	4.0	40	10	12	11-13	3.68
Pittsburgh	2.86	4.0	40-46	11½	13	13	3.6-3.8
Reading	2.65	4.0	38	10½	12	12	3.65
Wilkes-Barre	2.38	4.0	34	9	11	9	3.6-3.8
Rhode Island (S)							
Newport	-	-	-	13	15	15	4.4
Providence	3.11	3.6	-	-	13	12	-
South Dakota							
Sioux Falls	2.00	4.0	31½	8	10-11	10-11	4.0
Tennessee							
Knoxville	1.80*	4.0	32-35	7-8½	10	8-10	4.0-4.1
Memphis	2.45	3.0	28	9	11	11	-
Nashville	Not determined		30	9	11	10-11	4.1
Texas							
Dallas	1.90-2.05	3.0	36	9	11	10	4.5
El Paso	2.35*	5.0	36	10	12	10-12	3.6-4.2
Fort Worth	2.10-2.25	3.0-4.0	40	10	12	11	4.3-4.7
Houston	2.65	3.0	-	-	13	11	-
Utah (S)							
Ogden	1.37	3.9	19	8	10	8	4.2
Salt Lake City	1.86	5.3	30	8	10	10	3.65-3.75
Virginia							
Lynchburg	4/2.95	5.0	40	11	13	13	4.2

(Over)

See notes page 6

DEALERS' BUYING AND SELLING PRICES FOR MILK, DECEMBER 1938, Cont'd

MARKETS	Buying price ^{1/} for raw milk, (flat price or 3.5% fat basis) F.O.B. city Per cwt.	Allowance per 1/10 percent butter- fat per cwt.	Selling Prices 2/				Pre- vailing fat test of milk sold by dealers
			Wholesale		Retail		
			In lots of 5-20 gal. in bulk, per gal.	Bottled per qt.	Deliver- ed to homes bottled, per qt.	At stores bot- tled per qt.	
	Dollars	Cents	Cents	Cents	Cents	Cents	Percent
Virginia (Cont'd)							
Richmond	3.42	4.0	43	13	14	14	4.0
Washington							
Bremerton	2.07	5.9	25	10	12	12	3.5-4.0
Everett	-	-	28	7	9	8-9	4.0
Seattle	7/1.79	5.1	28	7½	10	9	4.0
Spokane	2.10	6.0	30	9	11	10-11	3.7-4.0
West Virginia							
Charleston	3.02	8.625	-	13	15	15	3.7-4.0
Clarksburg	2.50	4.0	35	10	12	12	3.8-4.0
Huntington	1.95*	3.0	36	9	10-12	11-12	3.5-4.2
Wheeling	2.40	3.0	40	10	12	12	3.7-4.0
Wisconsin (S)							
Beloit	2.30	4.0	36	9½	11	11	3.8
Kenosha	2.75	4.0	40	10	12	12	3.8
Madison	2.60	4.0	38	10	11	11	3.8
Milwaukee	2.71	3.0	38	10½	12	12	3.6-3.75
Oshkosh	2.03	5.8	34	9	10	10	4.0
Racine	2.70	4.0	38	10½	12	12	3.6
Superior	-	-	32	10	12	12	4.0
Wausau	2.03*	5.8	34	9	10	-	-

NOVEMBER BUYING AND SELLING PRICES

Prices for the cities listed below were not available when the November report was published.

Chicago, Ill.	8/	4.0	33-37	8½	12	10	-
Des Moines, Iowa	2.00	-	34	8½	11	10	3.7-3.8
Portland, Me.	2.94	4.0	40	11	13	13	4.0
Battle Creek, Mich.	2.45	4.0	36	8-10	12	10-12	4.0
Detroit, Mich.	1.90	4.0	-	-	10-11	8-10	-
Duluth, Minn.	1.50*	3.5	28	8	10	-	3.6-3.8
Minneapolis, Minn.	1.75	4.0	29-31	8-8½	11	10-11	3.5-3.7
St. Louis, Mo.	2.10	3.0	34-38	11	13	12-13	3.8
Grand Forks, N. Dak.	2.00*	5.0	30	8	10	9-10	3.6
Sharon, Pa.	2.86	4.0	42	11½	13	13	-
Aberdeen, S. Dak.	2.10	5.0	30	8	10	-	-
Nashville, Tenn.	1.95	3.0	30	9	11	10-11	4.1
Ogden, Utah	1.37	3.9	25	8	10	8	4.0
Bremerton, Wash.	2.07	5.9	25	10	12	12	3.5-4.0

(S) State Control Board in operation. (F) Under Federal control.

* Flat price paid for all milk delivered by producers.

1/ Buying prices F.O.B. city for milk used in fluid form for city distribution; either (a) Prices paid for class 1 milk; (b) paid for base amounts from individual producers, or (c) flat prices marked * paid for all milk delivered by producers. All per cwt. buying prices have been converted to a 3.5 percent basis for comparative purposes.

2/ Selling prices are for that quality of milk commonly sold in the specified market. 3/ A competitive brand of milk testing 3.7% is being sold at 1¢ less. 4/ November price same as December indicated by late information. 5/ \$2.76 at country plants. 6/ 200 mile zone price + 3¢ freight + 23¢ to 40¢ country station handling charge. 7/ Effective November 26. 8/ \$1.74 at country plants.

PRICES FOR SPECIAL GRADES OF MILK AND CERTAIN MILK PRODUCTS, DECEMBER, 1938 1/

City	Special grades of milk	Certified milk	Cultured buttermilk		Cottage cheese		Light cream 18-25% B.F.	
	Retail per qt.	Retail per qt.	Whole- sale per gal.	Retail per qt.	Whole- sale per lb.	Retail per lb.	Wholesale per gal.	Retail per ½ pt.
	Cents	Cents	Cents	Cents	Cents	Cents	Dollars	Cents
Albany	16	18	32	10	10	-	1.28-1.48	15
Altoona	-	-	25	10	9	11	1.44	15
Baltimore	-	17-20	-	-	-	-	1.20	15
Birmingham	-	17	-	7-8	12-15	15-20	-	17
Boston	14-17	22	22½-23	9-10	11	16	.97-1.08	11-12
Buffalo	14-15	-	28	10	8	-	1.50	15
Chicago	-	17	-	12	-	2/15	1.05-1.63	15
Cleveland	-	-	-	-	-	-	-	10-15
Columbus	12	12	25	10	11	13	1.15	9-10
Dallas	12	-	16-24	6-8	12	15	1.00	9-10
Des Moines	13	-	34	11	11	13	1.30	12
Duluth	-	-	-	-	-	-	1.20	10-13
El Paso	-	17	32	11	12	-	1.50	14-15
Evansville, Ind.	12	-	34	11	10	13	1.35	13
Hartford	-	19	-	-	-	12	1.32	14-15
Indianapolis	-	-	-	-	10	12	1.50	11-13
Jacksonville	17	18	36	12	15	18	1.60	18
Kansas City, Mo.	-	16	25	9-10	12	15	1.40-1.60	14
Lincoln	10	13	20	8	11	13	1.12	9
Los Angeles	-	15-17	14	7-10	6-12	8-15	1.04	9-13
Louisville	15	-	24	7-8	2/11	2/13	1.17-1.50	14
Memphis	-	-	15	6	-	-	1.10	11
Miami	17	-	30	11	12½-16	20	1.85	20
Milwaukee	13-16	15	18-24	8	7-9	10-12	1.20-1.30	12-14
Minneapolis	12-13	17	18	7-13	12	15	1.32	11-12
Nashville	13	-	16	5	-	-	1.15	12
New Orleans	13-15	16	30	12	-	-	1.10	10-11
New York	16¾-17¾	20	-	-	-	-	1.32	14-16
Omaha	11-12	14	15	8	8	-	.96-1.12	9-10
Philadelphia	15	19	-	-	-	-	1.60	14-15
Pittsburgh	14-16	20	25	10	8	12	1.40-1.76	16
Portland, Ore.	13	-	20	6-13	-	-	1.60	15
Richmond, Va.	15-16	-	24	8-14	10	-	1.20	14
Rockford	-	13	20	7	10	-	1.20	10
Salt Lake City	11-12	-	20	10	12	15	1.48	15
San Diego	16	13	22-25	9-10	8	10-12	1.40	13-14
Seattle	11-14	16	25	12	10	13	1.30	11-12
Sioux City	12-13	13	20	7	10	12	1.28-1.32	10-11
St. Louis	14-16	18	20	7-17	12	14	.99-1.50	16
Trenton	-	19	-	-	2/12	2/15	1.40	15-16
Washington, D.C.	16-19	20	-	14	-	-	1.15	15
Wheeling	14	-	30	11	10	-	.90	13
Wilmington, Del.	15	-	-	10	-	2/13	-	14-15

1/ Reported wholesale and retail prices of products, delivered to wholesale buyers' places of business and to homes of retail customers, respectively. Special grades refer to milk of different quality than that commonly sold in the cities designated. These prices are not necessarily comparable, one city with another, because of variations in local grades or quality.

2/ 12 oz. package.

NET PRICES PAID MEMBERS OF PRODUCERS ASSOCIATIONS 1/

City	Last net price paid for 3.5% milk 2/		Previously announced dealers' buying prices for same period	
			Basic or Class 1	Surplus (price based on current butter market except as noted)
	<u>Dollars</u>	<u>Month</u>	<u>Dollars</u>	<u>Price or price basis</u>
Hartford, New Haven & Bridgeport, Conn.	2.62	Oct.	3.23	
Washington, D. C.	2.56	Oct.	3.15	
Chapmaign, Ill.	1.67	Oct. & Nov.	2.14	
Chicago, Ill.	3/ 1.652	Oct.	1.71	
Des Moines, Ia.	(1.74	Oct.	2.00	
	(1.79	Nov.		
Louisville, Ky.	1.79½	Nov.	-	All milk pooled
Baltimore, Md.	2.27	Oct.	2.85	
Boston, Mass.	4/ 1.57	Oct. 1-15		
	4/ 1.739	Oct. 16-31	2.58	
Detroit, Mich.	1.64	Oct.	1.90	
St. Paul and Minneapolis, Minn.	1.49	Nov.	1.75	All milk pooled
St. Joseph, Mo.	1.97	Nov.	2.10	
St. Louis, Mo.	1.92	Oct.	2.10	All milk pooled
New York, N. Y.	5/ 1.87	Oct.	2.45	
Akron, Ohio	2.09	Oct.	2.27	
Canton, Ohio	1.65	Oct.	-	
Cleveland, Ohio	1.70-1.85	Oct.	2.23	
Dayton, Ohio	(1.45	Oct.	1.53	
	(1.49½	Nov.		
Philadelphia, Pa.	2.33	Oct.	2.78	
Providence, R. I.	2.77	Oct.	3.10	
Richmond, Va.	2.69	Oct.	3.42	
Seattle, Wash.	1.486	Nov. 1-15	1.72	
Charleston, W. Va.	2.727	Oct.	3.02	
Milwaukee, Wisc.	2.00	Nov.	2.71	
Pittsburgh, Pa.	2.10	Nov.	2.86	

1/ Net prices reported paid to members of producers' associations supplying the cities listed. Dealers' buying prices announced in advance for such cities are usually of two classes: (a) prices paid for base amounts from individual producers or prices paid for Class 1 milk, and (b) prices paid for surplus milk. The former applies to that portion of the milk used in fluid form for city wholesale and retail trade, and the latter to that portion classed as "surplus", used for manufacturing purposes.

2/ F.O.B. city unless otherwise indicated.

3/ At country plants.

4/ 191-200 mile zone.

5/ 201-210 mile zone.

AVERAGE WHOLESALE PRICES 92 SCORE BUTTER - NOVEMBER 1938

MARKET	Price	MARKET	Price
	Cents		Cents
New York	27.27	Philadelphia	27.77
Chicago	26.51	Boston	27.71
San Francisco	28.65		

FLUID MILK PRICE CHANGES - DECEMBER, 1938

City	Dealers' buying prices FOB city class 1 milk (3.5% fat basis)			Retail price per quart delivered to homes		
	December 1938	November 1938	December 1937	Dec. 1938	Nov. 1938	Dec. 1937
	Dollars	Dollars	Dollars	Cents	Cents	Cents
<u>Middle Atlantic:</u>						
Albany, N. Y.	2.35	2.65	3.00	13	13	14
Utica, N. Y.	2.60	2.65	2.90	13	13	14
<u>East North Central:</u>						
Evansville, Ind.	1.75	<u>1/</u> 1.75	2.10	11	11	12
Columbus, Ohio	1.80	1.72	2.12	10	10	11
Dayton, Ohio	1.90	1.53	1.97-2.07	11	10	11
<u>East South Central:</u>						
Lexington, Ky.	2.20*	1.92*	2.50*	12	12	13
<u>West South Central:</u>						
Shreveport, La.	2.10	2.00	2.30	12	12	13
<u>Pacific:</u>						
Seattle, Wash.	1.79	1.72 (1-25)	2.07	10	10	11
" "		1.79 (26-30)				

* Flat price paid for all milk delivered by producers (See also note 1, page 6.)

1/ Changed from \$1.70 on November 10 and made retractive to November 1.

Prices which appear in this report are secured through the cooperation of milk distributors, producers' associations and municipal officers, and represent prices reported as generally prevailing in the areas or cities indicated.

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